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ASX Announcement 10 December 2024

Successful completion of Share Purchase Plan

Sydney, Australia, 10 December 2024: Atturra Limited (ASX: ATA), a leading technology services business in designing, implementing, and maintaining IT solutions, is pleased to announce that it has now successfully completed its share purchase plan which opened on 20 November 2024 and closed on 5 December 2024 (**SPP**).

Atturra has raised approximately \$0.86 million from the SPP. All valid SPP applications were accepted in full.

The SPP was first announced to the ASX on 13 November 2024 and launched following the completion of Tranche 1 of Atturra's two tranche placement (**Placement**) to raise approximately \$30.8 million (before costs) from institutional and sophisticated investors. Tranche 2 of the Placement to raise approximately \$39.7 million from substantial shareholder 263 Finance Pty Limited (an entity controlled by a Director, Mr. Shan Kanji) is subject to shareholder approval at a general meeting (**EGM**) to be held on 19 December 2024.

The SPP offered eligible shareholders the opportunity to apply for new fully paid ordinary shares in Atturra (**New Shares**) at an issue price of \$1.05 per New Share (**SPP Issue Price**).

The SPP Issue Price is the same price offered to investors under the Placement and represented a discount of 4.5% to the last closing price of Atturra's fully paid ordinary shares (**Shares**) on the ASX on 12 November 2024 (of \$1.10 per share) and a 5.6% discount to the 5-day VWAP of Shares (of \$1.113) up to and including 12 November 2024.

Approximately 819,940 New Shares will be issued on 11 December 2024 and will commence normal trading on 12 December 2024. The New Shares will rank equally with existing Atturra Shares on issue.

Despatch of holding statements relating to the New Shares will take place on 13 December 2024.

Authorised by:

The Board of Directors, Atturra Limited

About Atturra Limited

Atturra is an ASX-listed technology business providing a range of enterprise advisory, consulting, IT services and solutions with a focus on local government, utilities, education, defence, federal

government, financial services and manufacturing industries, Atturra has partnerships with leading global providers including Boomi, Cisco, HP, HPE, Infor, Microsoft, Nuix, OpenText, QAD, Smartsheet, Snowflake, and Software AG, and its clients are some of the largest public and private sector organisations in Australia. For more information visit: www.atturra.com.

Disclaimer

The information in this announcement does not constitute investment or financial product advice (nor tax, accounting or legal advice) nor any recommendation to acquire New Shares. It does not take into account any individual's investment objectives, financial situation or particular needs. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek appropriate advice, including financial, legal, accounting and taxation advice appropriate to their jurisdiction. Atturra is not licensed to provide financial product advice in respect of the New Shares. All amounts listed in this announcement are in Australian dollars unless otherwise indicated.

This announcement is not and should not be considered an invitation or offer to acquire or sell shares in Atturra or any other financial products, or a solicitation to invest in or refrain from investing in shares in Atturra or any other financial products. This announcement is for information purposes only and it is not a prospectus, disclosure document, product disclosure statement or other offering document under Australian law or any other law.

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Contact:

Stephen Kowal
CEO Atturra
P: +61 2 8241 1725
E: stephen.kowal@atturra.com