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ASX & MEDIA RELEASE

Merger update

10 December 2024, Melbourne

This announcement provides an update on Integral Diagnostics Limited's (ASX: IDX) (Integral) proposed merger with Capitol Health Limited (ASX: CAJ) (Capitol) by way of scheme of arrangement (the Merger).

Today, the Australian Competition and Consumer Commission (ACCC) confirmed that it will not oppose the Merger. The ACCC has given its clearance on the basis of an undertaking provided by Integral to the ACCC in relation to the divestment of Capitol's clinic in Melton, Victoria, as Integral announced to the ASX on 25 November 2024.

Capitol will now apply to the Federal Court of Australia for the formal orders to approve the scheme of arrangement to effect the Merger. Subject to the receipt of those orders later today, Integral expects the Merger will be implemented on 20 December 2024.

For further details contact

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Authorised for lodgement by the Integral Diagnostics Board of Directors.

About IDX:

Integral Diagnostics (IDX) is a leading provider of medical imaging services across Australia and New Zealand. IDX employs some of Australasia's leading radiologists and diagnostic imaging specialists in a unique medical leadership model that ensures quality patient care, service and access. Good medicine is good business. For more information, please visit www.integraldiagnostics.com.au/.

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This announcement contains certain "forward-looking statements". The words "expect", "anticipate", "estimate", "intend", "believe", "guidance", "should", "could", "may", "will", "predict", "plan" and other similar expressions are intended to identify forward-looking statements. Forward-looking statements, opinions and estimates provided in this announcement are based on assumptions and contingencies that are subject to change without notice and involve known and unknown risks and uncertainties and other factors that are beyond the control of IDX, its directors and management. This includes statements about market and industry trends, which are based on interpretations of current market conditions.

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