

ASX Announcement

9 December 2024

CONSOLIDATION OF CAPITAL

Key Petroleum Limited (ASX: KEY) ("Key" or "Company") advises that following shareholder approval at the Company's Annual General Meeting ("AGM") on 28 November 2024, consolidation of the issued capital of the Company has been completed through the conversion of every one hundred (100) existing Shares into one (1) Share (Consolidation). Fractional entitlements have been rounded up to the nearest whole Share.

The number of shares now on issue by the Company is as follows –

Pre-consolidation	2,262,928,126
Post -consolidation	22,629,502

As the Consolidation applies equally to all security holders, it will have no material effect on the percentage shareholding interest of each individual shareholder.

The Consolidation was undertaken by the Company's share registry on 4 December 2024.

On Tuesday 10 December 2024 a notice will be sent to each security holder reflecting the change to the number of securities they hold.

This announcement has been authorised by the Managing Director.

For more information please contact:

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