



INTELLIGENT
MONITORING GROUP

4 December 2024

Completion of Share Purchase Plan Offer

On 7 November 2024, Intelligent Monitoring Group Limited (“**IMG**” or the “**Company**”) announced that it had entered into an agreement to acquire 100% of Dataline Visual Link Pty Ltd (“**DVL**”) (“**Acquisition**”). At that same time, IMG announced that it had completed a placement to raise \$20m to fund, amongst other things, the Acquisition, associated transaction costs, and to provide balance sheet funding flexibility to continue to pursue further acquisitions and growth initiatives. The Acquisition was completed and announced on 29 November.

On 14 November 2024, IMG announced the opportunity for existing qualifying shareholders of the Company (“Shareholders”) to participate in a Share Purchase Plan offer (“SPP”), enabling Shareholders to acquire up to \$30,000 worth of new fully paid shares each at an issue price of \$0.48, equivalent to the recent institutional placement, with no transaction costs or brokerage fees. The SPP was capped at \$3m, and was closed as scheduled at 5:00 pm on Friday, 29 November, oversubscribed. The total amount subscribed by Shareholders was \$3,678,500.

Chairman, Peter Kennan, in accordance with the original announcement, advised that the full amount subscribed by Shareholders would be accepted, given the relatively small oversubscription, the costs and effort required to scale-back and refund the oversubscriptions, and to recognise our smaller supportive shareholder base. He thanked Shareholders for their ongoing support of the Company. He looks forward to the upcoming Half Yearly Report, which will give us an opportunity to review the performance of all of this year’s acquisitions.

-ENDS-

Authorisation: This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.

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