

## ASX Announcement

28 November 2024

### Q3-24 Distribution of 5.625 cents per stapled security in line with TY-24/25<sup>1</sup> Distribution Guidance

Dalrymple Bay Infrastructure Limited (ASX:DBI) (DBI or the Company) is pleased to announce its Q3-24 distribution of 5.625 cents per stapled security (cps), taking total announced year-to-date distributions for FY-24 to 16.38 cps.

The Q3-24 distribution is in line with the Company's previous guidance of total distributions for TY24/25 of 22.5 cps representing a yield of 6.7%.<sup>2</sup>

The Q3-24 distribution will have a record date of 4 December 2024 and a payment date of 20 December 2024. The distribution will be paid by way of a fully franked dividend of 3.8551 cps and a partial repayment of the Loan Notes of 1.7699 cps.

Tax information relating to the Q3-24 distribution is available on DBI's website<sup>3</sup>.

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Authorised for release by the Board of Dalrymple Bay Infrastructure Limited.

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#### More information

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<sup>1</sup> TY reflects 'TIC year' being the period from each 1 July to the following 30 June (i.e., TY-24/25 is the period 1 July 2024 to 30 June 2025). Future distributions remain subject to final DBI Board approval.

<sup>2</sup> Based on a closing security price of \$3.35 on 27 November 2024. Refer previous ASX Announcement dated 22 May 2024: *TY-24/25 Guidance and Q1-24 Distribution*

<sup>3</sup> <https://investors.dbinfrastructure.com.au/investor-centre/?page=tax-information> The tax consequences for a securityholder with respect to the Q3-24 distribution may vary depending upon a securityholder's individual circumstances. Securityholders should consult their own tax adviser as to the potential tax consequences for them with respect to the distribution.

## About Dalrymple Bay Infrastructure

Dalrymple Bay Infrastructure (DBI) through its foundation asset, the Dalrymple Bay Terminal (DBT), aims to provide safe and efficient terminal infrastructure and services for producers and consumers of high quality Australian coal exports. DBT, as the world's largest metallurgical coal export facility, serves as a global gateway from the Bowen Basin and is a critical link in the global steelmaking supply chain. By providing operational excellence and options for capacity expansions to meet expected strong export demand for metallurgical coal, DBI intends to deliver value to security holders through stable cashflows and ongoing investment to support distributions and growth. [dbinfrastructure.com.au](http://dbinfrastructure.com.au)

## Forward Looking Statements

This announcement contains certain forward-looking statements with respect to the financial condition, operations and business of the Company and certain plans and objectives of the management of DBI. Forward-looking statements can be identified by the use of forward-looking terminology, including, without limitation, the terms "believes", "estimates", "anticipates", "expects", "predicts", "intends", "plans", "goals", "targets", "aims", "outlook", "guidance", "forecasts", "may", "will", "would", "could" or "should" or, in each case, their negative or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. Such forward looking statements involve known and unknown risks, uncertainties and other factors which because of their nature may cause the actual results or performance of the Company to be materially different from the results or performance expressed or implied by such forward looking statements. Actual results may materially vary from any forecasts in this announcement. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement. To the maximum extent permitted by law, none of DBI, its directors, employees or agents, nor any other person accepts any liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of the information contained in this announcement. In particular, no representation or warranty, express or implied is given as to the accuracy, completeness or correctness, likelihood of achievement or reasonableness of any forecasts, prospects or returns contained in this announcement nor is any obligation assumed to update such information. Such forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies. Before making an investment decision, you should consider, with or without the assistance of a financial adviser, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances.