

Results of Annual General Meeting

In accordance with ASX Listing Rule 3.13.2 & section 251AA of the Corporations Act, the following information is provided to the ASX in relation to the resolutions passed by the shareholders of Mithril Silver and Gold Limited (Company) at its Annual General Meeting held on 27 November 2024.

All resolutions were decided by a poll and were passed.

A summary of the voting results is set out on the attached page.

This announcement has been approved for release by the Company Secretary.

-ENDS-

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DIRECTORS

Craig Sharpe – Non-Executive Chair
John Skeet – Managing Director & CEO
Garry Thomas – Non-Executive Director
Stephen Layton – Non-Executive Director
David Toyoda – Non-Executive Director
Justyn Stedwell – Company Secretary

MITHRIL SILVER AND GOLD LIMITED

ACN: 099 883 922
ASX: MTH

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REGISTERED OFFICE

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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	37,509,457 99.01%	254,374 0.67%	119,862 0.32%	85,310	37,644,319 99.33%	254,374 0.67%	85,310	Carried
2 Election of Mr David Toyoda as a Director of the Company	Ordinary	45,333,604 99.16%	236,236 0.52%	142,750 0.32%	7,050	46,441,354 99.49%	236,236 0.51%	7,050	Carried
3 Re-Election of Mr Stephen Layton as a Director of the Company	Ordinary	45,518,674 99.57%	53,216 0.12%	140,750 0.31%	7,000	46,624,424 99.89%	53,216 0.11%	7,000	Carried
4 Adoption of Employee Incentive Securities Plan	Ordinary	37,486,730 98.80%	345,313 0.91%	110,750 0.29%	5,271,847	37,612,480 99.09%	345,313 0.91%	5,271,847	Carried
5 Appointment of Canadian Auditor	Ordinary	45,469,998 99.67%	37,550 0.09%	110,750 0.24%	101,342	46,545,748 99.92%	37,550 0.08%	101,342	Carried
6 Amendment to Constitution	Special	45,231,674 99.61%	67,581 0.15%	110,750 0.24%	309,635	46,307,424 99.85%	67,581 0.15%	309,635	Carried
7 Approval of 10% Placement Facility	Special	45,172,477 99.42%	151,773 0.34%	110,750 0.24%	284,640	46,248,227 99.67%	151,773 0.33%	284,640	Carried

*- Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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