



## Announcement Summary

### Entity name

AUSTRALIAN POTASH LIMITED

### Applicable security for the reorganisation

APC	ORDINARY FULLY PAID
APCAH	OPTION EXPIRING 21-MAR-2025 EX \$0.036
APCAJ	PERFORMANCE RIGHTS
APCO	OPTION EXPIRING 19-APR-2027

### Announcement Type

New Announcement

### Date of this announcement

25/11/2024

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/11/2024

### Record Date

2/12/2024

### Issue Date

9/12/2024

### Additional Information

Refer to below for full details of the announcement

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## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

AUSTRALIAN POTASH LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

149390394

**1.3 ASX issuer code**

APC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

25/11/2024

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

APC

ORDINARY FULLY PAID

APCAH

OPTION EXPIRING 21-MAR-2025 EX \$0.036

APCAJ

PERFORMANCE RIGHTS

APCO

OPTION EXPIRING 19-APR-2027

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals****Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

27/11/2024

Actual

No



### Comments

Shareholders will vote on a resolution to consolidate the Company's securities on a 40:1 basis

### Part 3 - Consolidation or split timetable and details

#### 3.1 +Record date

2/12/2024

#### 3.2 Date of +security holder meeting

27/11/2024

#### 3.2a Effective date of consolidation or split

27/11/2024

#### 3.3 Last day for trading in the pre consolidation or split +securities

28/11/2024

#### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/11/2024

#### 3.5 Record date

2/12/2024

#### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

3/12/2024

#### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

9/12/2024

#### 3.8 Trading starts on a normal T+2 basis

10/12/2024

#### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

12/12/2024

### Part 4 - Event type and details

#### 4.1 The event is

+Security consolidation

#### 4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

40

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

#### 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

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## Part 5 - +Securities on issue before and after consolidation or split

## 5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
APC	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	4,070,189,490	101,755,601	Estimated
ASX +Security Code	ASX +Security Description		
APCAH	OPTION EXPIRING 21-MAR-2025 EX \$0.036		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	115,408,645	2,885,220	Estimated
ASX +Security Code	ASX +Security Description		
APCAJ	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	180,000,000	4,500,002	Actual
ASX +Security Code	ASX +Security Description		
APCO	OPTION EXPIRING 19-APR-2027		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	3,664,999,976	91,625,039	Estimated

## 5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
APCAH	OPTION EXPIRING 21-MAR-2025 EX \$0.036		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.03600000	1.44000000	
ASX +Security Code	ASX +Security Description		
APCAJ	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.00000000	0.00000000	
ASX +Security Code	ASX +Security Description		
APCO	OPTION EXPIRING 19-APR-2027		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	



Quoted

**split**

**split**

0.00150000

0.06000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

The ASX announcement in relation to the Share Consolidation and Notice of Meeting can be found in the Investor Centre section of the Company's website at: <https://www.australianpotash.com.au>

**6.2 Additional information for inclusion in the Announcement Summary**

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