



Announcement Summary

Entity name

PURSUIT MINERALS LTD

Applicable security for the reorganisation

PUR	ORDINARY FULLY PAID
PURAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
PURAQ	PERFORMANCE RIGHTS C
PURAU	PERFORMANCE SHARES C
PURAS	PERFORMANCE SHARES A
PURAT	PERFORMANCE SHARES B
PURAI	PERFORMANCE RIGHTS E
PURAH	PERFORMANCE RIGHTS D
PURAV	OPTION EXPIRING 27-JUL-2026 EX \$0.018
PURAR	OPTION EXPIRING 09-DEC-2026 EX \$0.02

Announcement Type

New Announcement

Date of this announcement

22/11/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

2/12/2024

Record Date

3/12/2024

Issue Date

10/12/2024

Additional Information

Further Information is Contained in the Notice of Meeting (NOM) dated 25 October 2024

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Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PURSUIT MINERALS LTD

1.2 Registered Number Type

ABN

Registration Number

27128806977

1.3 ASX issuer code

PUR

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/11/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

PUR

ORDINARY FULLY PAID

PURAB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

PURAQ

PERFORMANCE RIGHTS C

PURAU

PERFORMANCE SHARES C

PURAS

PERFORMANCE SHARES A

PURAT

PERFORMANCE SHARES B

PURAI

PERFORMANCE RIGHTS E

PURAH

PERFORMANCE RIGHTS D

PURAV

OPTION EXPIRING 27-JUL-2026 EX \$0.018

PURAR

OPTION EXPIRING 09-DEC-2026 EX \$0.02

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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	28/11/2024	Actual	

Comments

Subject to Security Holder Approval at AGM

Part 3 - Consolidation or split timetable and details

3.1 +Record date

3/12/2024

3.2 Date of +security holder meeting

28/11/2024

3.2a Effective date of consolidation or split

28/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

29/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/12/2024

3.5 Record date

3/12/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

4/12/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/12/2024

3.8 Trading starts on a normal T+2 basis

11/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

13/12/2024

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Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (fies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

PUR

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

3,635,399,986

Number on issue post consolidation or split

72,708,000

Estimate/Actual

Estimated

ASX +Security Code

PURAB

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

2,500,000

Number on issue post consolidation or split

50,000

Estimate/Actual

Estimated

ASX +Security Code

PURAQ

ASX +Security Description

PERFORMANCE RIGHTS C

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

5,000,000

Number on issue post consolidation or split

100,000

Estimate/Actual

Estimated

ASX +Security Code

PURAU

ASX +Security Description

PERFORMANCE SHARES C

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

201,477,750

Number on issue post consolidation or split

4,029,555

Estimate/Actual

Estimated

ASX +Security Code

PURAS

ASX +Security Description

PERFORMANCE SHARES A

Quoted/unquoted**Estimate/Actual**

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Unquoted	Number on issue pre consolidation or split 285,644,417	Number on issue post consolidation or split 5,712,888	Estimated
ASX +Security Code PURAT	ASX +Security Description PERFORMANCE SHARES B		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 222,894,417	Number on issue post consolidation or split 4,457,888	Estimate/Actual Estimated
ASX +Security Code PURAI	ASX +Security Description PERFORMANCE RIGHTS E		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 50,000,000	Number on issue post consolidation or split 1,000,000	Estimate/Actual Estimated
ASX +Security Code PURAH	ASX +Security Description PERFORMANCE RIGHTS D		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 50,000,000	Number on issue post consolidation or split 1,000,000	Estimate/Actual Estimated
ASX +Security Code PURAV	ASX +Security Description OPTION EXPIRING 27-JUL-2026 EX \$0.018		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 25,000,000	Number on issue post consolidation or split 500,000	Estimate/Actual Estimated
ASX +Security Code PURAR	ASX +Security Description OPTION EXPIRING 09-DEC-2026 EX \$0.02		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 120,000,000	Number on issue post consolidation or split 2,400,000	Estimate/Actual Estimated

5.2 Exercise price of options

ASX +Security Code PURAB	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 1.40500000	
ASX +Security Code PURAQ	ASX +Security Description PERFORMANCE RIGHTS C		
Quoted/unquoted Unquoted			

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	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
PURAU	PERFORMANCE SHARES C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
PURAS	PERFORMANCE SHARES A	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
PURAT	PERFORMANCE SHARES B	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
PURAI	PERFORMANCE RIGHTS E	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
PURAH	PERFORMANCE RIGHTS D	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
PURAV	OPTION EXPIRING 27-JUL-2026 EX \$0.018	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01800000	0.90000000
ASX +Security Code	ASX +Security Description	
PURAR	OPTION EXPIRING 09-DEC-2026 EX \$0.02	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02000000	1.00000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

Further Information is Contained in the Notice of Meeting (NOM) dated 25 October 2024

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