

POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING

Dominion Minerals Limited (ASX:DLM) (“**Dominion**” or “**the Company**”) advises that the Company’s Extraordinary General Meeting that was scheduled for Monday, 25 November 2024 at 11.30am (AEDT) is postponed to Friday, 20 December 2024 at 11.30am (AEDT) at Level 5, 56 Pitt Street, Sydney NSW 2000 and online via <https://meetings.linkgroup.com/DLMEGM2024>.

The Notice of Extraordinary General Meeting distributed to shareholders and announced on the ASX platform on 25 October 2024 (**Notice of Meeting**) details the resolutions to be put to shareholders in respect of the Company’s potential acquisition of Exceptional Graphite (Aust) Pty Ltd and potential indirect acquisitions of Exceptional Graphite Resources Limited and two South Australian exploration licences (together the “**Acquisition**”). The Acquisition was announced by the Company on 7 August 2024 and updated on 24 September 2024 and in the Notice of Meeting.

The Dominion directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the postponed Extraordinary General Meeting are those who are registered shareholders of Dominion at 7pm (AEDT) on Wednesday, 18 December 2024.

Existing valid proxies already cast continue to be valid for persons eligible to vote at the postponed Extraordinary General Meeting unless withdrawn prior to the postponed Extraordinary General Meeting. In addition, persons eligible to vote can continue to lodge such Proxy Forms by no later than 11.30am (AEDT) on Wednesday, 18 December 2024, being at least 48 hours before the postponed Extraordinary General Meeting.

Dominion's Board resolved the postponement in accordance with Dominion's constitution, whilst the Company is progressing confirmations in respect of certain conditions precedent to the Acquisition. An updated indicative timetable for the Acquisition and associated transactions will be notified to the market as soon as possible.

This announcement has been authorised for release by the Board of Dominion Minerals Limited.

For further information please contact:

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