

ASX ANNOUNCEMENT

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Dispatch of Security Purchase Plan Booklet

22 November 2024

Oneview Healthcare PLC dispatches Security Purchase Plan Booklet

Oneview Healthcare PLC (ASX:ONE) (**Oneview** or the **Company**) is pleased to announce that it has commenced the dispatch of the booklet in respect of the security purchase plan (**SPP** or **SPP Offer**) announced to the market on Wednesday 13 November 2024 (**SPP Offer Booklet**), a copy of which is attached to this announcement.

The SPP aims to raise up to approximately A\$2 million and is not underwritten. Oneview reserves the right to increase the size of the SPP or scale back applications under the SPP at its discretion.

The SPP Offer is open to eligible securityholders, being those persons who are registered as holders of CHESSE depository interests over fully paid ordinary shares of Oneview (**CDIs**) as at 7.00pm (Sydney, Australia time) on Monday, 11 November 2024 with an address in Australia, New Zealand or Ireland; and who are not in the United States and are not acting for the account or benefit of a person in the United States; and who meet certain other conditions as set out in the SPP Offer booklet.

The SPP provides eligible securityholders with the opportunity to acquire a total subscription value of up to A\$30,000 of new CDIs (**New CDIs**). The issue price per New CDI under the SPP will be A\$0.29, being the same price paid by investors under the Placement.

Eligible securityholders who wish to participate in the SPP should carefully consider the Terms and Conditions and follow the instructions in the SPP Offer Booklet and Application Form.

Key Dates*

Event	Date
SPP Record Date	7.00pm Monday, 11 November 2024
SPP Offer Opening Date	9.00am Friday, 22 November 2024
SPP Offer Closing Date	5.00pm Monday, 9 December 2024
Issue of New CDIs under the SPP Offer	Friday, 13 December 2024
Expected date for ASX to grant quotation of New CDIs issued under the SPP Offer	Monday, 16 December 2024

*Oneview reserves the right, in its discretion, to vary these dates by making an announcement to the ASX. All references to a time are to the time in Sydney, Australia.

Directors B Nelson (Chair) | N Asaria | M Cullen | J Fitter | D Lyons | J Rooney |

Oneview Healthcare plc

2nd Floor, Avoca Court, Temple Road, Blackrock, Co. Dublin, A94 R7W3 Ireland

P +353 1 524 1677 E info@oneviewhealthcare.com oneviewhealthcare.com

Irish Company Reg: 513842

ARBN 610 611 768

VAT Number 9853271T

Securityholder enquiries

If you have any questions in relation to the SPP Offer, please contact the Oneview SPP Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) between 8.30am and 5.00pm (Sydney, Australia time) Monday to Friday.

About Oneview Healthcare PLC

For healthcare systems who lead on exemplary care, Oneview Healthcare PLC provides digital tools for patients, families and caregivers to improve the care experience. Unifying a facility's systems, content and services into one digital platform with dedicated devices at the point of care, Oneview helps deliver more control for patients and families, more time for care teams, and less complexity for executives and IT teams. Oneview is proud to partner with leading healthcare systems in the US, Australia, the Middle East and Asia to unify the care experience, in over 70 hospitals.

For more information, please visit www.oneviewhealthcare.com.

For immediate release**Investor Contacts:**

James Fitter, CEO
jfitter@oneviewhealthcare.com

Darragh Lyons, CFO
dlyons@oneviewhealthcare.com

This release was authorised by the Board of Oneview Healthcare PLC.

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The distribution of this announcement in jurisdictions outside Australia may be restricted by law and you should observe any such restrictions. Any failure to comply with such restrictions may constitute a violation of applicable securities laws. In particular, this announcement may not be distributed or released in the United States.

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or in any jurisdiction in which such an offer would be illegal. The New Shares have not been, and will not be, registered under the U.S. Securities Act of 1933 as amended (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares to be offered and sold in the SPP may not be offered or sold, directly or indirectly, in the United States, and may only be offered or sold outside the United States in "offshore transactions" (as defined in Rule 902(h) under the Securities Act) in reliance on Regulation S under the Securities Act.

For personal use only

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