

ASX Announcement | 20 November 2024
DomaCom Limited (ASX: DCL)

Response to Speculation by Shareholders and Unit Holders

DomaCom Limited (ASX:DCL) (**'DomaCom'** or **'Company'**) refers to recent speculation among shareholders and unit holders regarding potential misinformation on certain matters outlined below. In the interest of transparency and acting in the best interests of all stakeholders, the Board has deemed it necessary to provide clarification and disclose the following information to the market.

The Company confirms that it has received a Non-Binding Indicative Offer (NBIO) from CRC1 Pty Ltd and Lumiere Lifestyle Group Limited and have been in discussions regarding a potential transaction. Whilst these discussions are incomplete, and no binding agreement has been reached at this time, the Company has informed CRC1 Pty Ltd and Lumiere Lifestyle Group Limited, that any proposal that included the purchase of property in the underlying sub funds would require a unit holder vote. Furthermore, there is no certainty that these discussions will lead to a definitive agreement or transaction.

The Company also confirms that an unsolicited proposal was received by our trustee MSC Trustees from BrickX Limited. There have been no discussions between the Company and BrickX, however, the Company continues to work closely with MSC Trustees to deliver on its commitments to Unit Holders.

While the Company had taken all reasonable steps to maintain confidentiality regarding these matters, the Company is disclosing this information to ensure that all shareholders and unit holders are equally informed.

DomaCom reaffirms its unwavering commitment to prioritising the best interests of its shareholders and unit holders. Any potential transaction will only be pursued if it strategically aligns with the Company's forward strategy and growth initiatives and delivers value to its shareholders and unit holders.

The Company will continue to update the market in accordance with its continuous disclosure obligations.

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This announcement has been authorised for release to the market by the Board of Directors.

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About DomaCom

DomaCom Limited (ASX:DCL) is the operator of an innovative managed investments platform for a wide range of assets across wholesale and retail markets. The platform offers investors and financial advisers easy access, reporting and transparency with comparatively lower minimum investments and competitive costs and structures. Investments on the platform can include a range of unique assets from agriculture, energy, securities, commercial and residential property.

As a leader in the Australian financial sector, DomaCom has a reputation for innovative structures and making portfolio diversification a reality for investors.

To learn more, please visit: www.domacom.com.au

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