

21 November 2024

ASX Announcement

QUBE ASSIGNED INVESTMENT GRADE CREDIT RATINGS

Qube Holdings Limited (Qube), is pleased to announce that it has been assigned an investment grade credit rating by two ratings agencies, with both Fitch Ratings and S&P Global Ratings assigning Qube a BBB credit rating with a stable outlook.

These credit ratings reflect Qube's strong market position as a leading provider of integrated import and export logistics services in Australia and its operating resilience through cycles which is underpinned by its integrated businesses across its core markets as well as the high level of diversification of Qube's earnings across these markets.

Mark Wratten, Qube's CFO, said "It is pleasing that the strength, quality and resilience of Qube's business and earnings has been recognised by the rating agencies. These credit ratings are an important step in Qube's strategy to further diversify our funding sources, and extend the maturity profile of Qube's debt facilities".

Qube will be conducting a series of meetings with debt investors in Australia and Asia. An Australian dollar denominated benchmark issue comprising a term of 7 years and/or 10 years may follow.

Any transaction would be issued under Qube's Australian Medium Term note programme dated 21 November 2024.

Authorised for release by:

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