



RESULTS OF THE ANNUAL GENERAL MEETING

Stealth Group Holdings Ltd (ASX: SGI) (the Company or Stealth) is pleased to advise that all resolutions considered at the Annual General Meeting of the Company held earlier today were passed by poll.

The results of the Annual General Meeting are set out in the attached document.

ENDS-

This announcement was authorised to be given to the ASX by the Board of Directors of Stealth Group Holdings Ltd.

FOR FURTHER ENQUIRIES:

Mike Arnold
Group Managing Director & CEO

Chris Wharton AM
Chairman

John Boland
CFO and Company Secretary

Corporate Office: +61 (0) 8 6465 7800

ABOUT STEALTH GROUP HOLDINGS LTD

An Australian Distribution Group

Stealth Group Holdings (Stealth) is a distributor, wholesaler, and a retailer of industrial maintenance, repair and operating (MRO) supplies, consumer technology products and other related products and services.

Stealth uses a combination of multichannel and single channel online models to provide customers, primarily businesses, with a range of options for dinging and purchasing products through an Australia-wide network of highly integrated distribution centres, branches, company stores, websites, retail reseller stores, and independent operators.

BOARD OF DIRECTORS

Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

John Boland
Company Secretary

ISSUED CAPITAL

117.0 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

Michael Arnold
Group Managing Director & CEO

John Boland
Group Chief Financial Officer

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ABN: 25 615 518 020

GROUP OPERATING BRANDS

- > Heatleys Safety, Industrial & Automotive
- > Force Technology International
- > C&L Tool Centre
- > Industrial Supply Group
- > United Tools

WEBSITES

- > heatleys.com.au
- > forcetechnology.com.au
- > ctoolcentre.com.au
- > isgaus.com.au
- > unitedtools.com.au
- > toolspareparts.com.au

ASX: SGI

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**STEALTH GROUP HOLDINGS LTD
ANNUAL GENERAL MEETING
FRIDAY, 15 NOVEMBER 2024
RESULTS OF MEETING**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|---|--------------------|--|--------------------|-----------------------|-----------|--|--------------------|------------|--------------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 1 Non-Binding Resolution to Adopt Remuneration Report | Ordinary | 26,582,615 91.81% | 1,810,535 6.25% | 562,684 1.94% | 17,095 | 27,188,744 93.76% | 1,810,535 6.24% | 17,095 | Carried |
| 2 Re-election of Director-Mr. Christopher Wharton ^{AM} | Ordinary | 28,731,421 90.80% | 1,630,535 5.15% | 1,279,567 4.05% | 150,000 | 42,713,560 96.32% | 1,630,535 3.68% | 150,000 | Carried |
| 3 Proposed Issue of 217,392 Shares to the Managing Director | Ordinary | 28,708,715 90.35% | 1,792,241 5.64% | 1,274,567 4.01% | 16,000 | 31,720,864 94.65% | 1,792,241 5.35% | 10,980,990 | Carried |
| 4 Financial Assistance | Special | 28,701,566 95.27% | 130,535 0.43% | 1,295,567 4.30% | 1,663,855 | 42,699,705 99.70% | 130,535 0.30% | 1,663,855 | Carried |
| 5 Approval of prior issue of securities to refresh the Company's 15% placement capacity | Ordinary | 14,028,101 82.80% | 1,640,435 9.68% | 1,274,567 7.52% | 5,949,625 | 28,005,240 94.47% | 1,640,435 5.53% | 5,949,625 | Carried |
| 6 Appointment of Auditor | Ordinary | 22,134,478 88.51% | 1,600,000 6.40% | 1,274,567 5.09% | 40,000 | 36,111,617 95.76% | 1,600,000 4.24% | 40,000 | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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