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ASX Announcement 14 November 2024

Successful completion of upsized Tranche 1 Placement

Sydney, Australia, 14 November 2024: Atturra Limited (ASX:ATA) (**Atturra**) advises that further to its ASX Announcement dated 13 November 2024, it has now successfully completed Tranche 1 of its Placement, which has been upsized to raise approximately \$30.8 million (before costs) through the issue of 29,380,230 new fully paid ordinary shares (**Placement Shares**).

The Placement Shares were issued at A\$1.05 per share (**Issue Price**), which represents:

- a 4.5% discount to the last closing price on 12 November 2024 of \$1.10; and
- a 5.6% discount to 5-day VWAP of \$1.113 up to and including 12 November 2024.

Tranche 1 of the Placement was strongly supported by both Atturra's existing shareholders and new investors facilitating the upsize of the Placement. Barrenjoey Markets Pty Limited and Unified Capital Partners Pty Ltd acted as the joint lead managers and joint bookrunners. Morgans Corporate Limited acted as Co-Manager.

Atturra's CEO and Managing Director, Mr Stephen Kowal said:

"I am pleased with another successful capital raise, a milestone that strengthens our capacity to support strategic growth initiatives. This achievement demonstrates institutional shareholders' confidence in our direction and commitment to delivering long-term value. With this capital, we are positioned to continue expanding our service offerings, and pursue new opportunities aligned with our growth objectives."

Settlement of the new Tranche 1 Placement Shares is expected to occur on 20 November 2024, with allotment and normal trading expected on 21 November 2024. The new Tranche 1 Placement Shares will rank equally with existing fully paid shares of Atturra and will be issued within the Company's placement capacity under ASX Listing Rule 7.1.

No Directors or related parties of Atturra participated in Tranche 1 of the Placement.

Conditional Tranche 2 Placement

As announced on 13 November 2024, further Shares will be issued to an entity associated with Director, Mr Shan Kanji under Tranche 2 of the Placement (subject to shareholder approval). Following the upsize of Tranche 1 of the Placement, Tranche 2 will also be upsized on a pari-passu basis to raise ~\$39.7 million (before costs) through the issue of ~37,762,627 Shares. The Company anticipates dispatch of the relevant Notice of Meeting on 18 November 2024, with the meeting

expected to be held on 19 December 2024 (the **EGM**).

Share Purchase Plan

On 13 November 2024, Atturra also announced that it was undertaking a Share Purchase Plan (**SPP**) targeting to raise ~A\$6.05 million. Under the SPP, existing eligible shareholders with a registered address in Australia or New Zealand on the Company's register as at 7:00pm AEDT on Tuesday, 12 November 2024 will have the opportunity to apply for up to A\$30,000 worth of new fully paid ordinary shares in Atturra. Shares issued under the SPP will be offered at the Issue Price of \$1.05 and will rank equally with existing Atturra ordinary shares from their date of issue.

The SPP is scheduled to open at 10:00am AEDT on Wednesday, 20 November 2024 and will close at 5:00pm AEDT on Thursday, 5 December 2024. The SPP Offer Booklet is expected to be released to ASX on Wednesday 20 November 2024 and dispatched on or about 22 November 2024. Atturra reserves the right to scale back applications (if necessary) under the SPP, at its sole discretion.

Key Dates

Event	Date
Record Date for SPP	7.00pm, Tuesday, 12 November 2024
Settlement of Tranche 1 Placement	Wednesday , 20 November 2024
SPP Open Date	10.00am Wednesday, 20 November 2024
Allotment of and normal trading of Tranche 1 Placement Shares	Thursday , 21 November 2024
SPP Close Date	Thursday, 5 December 2024
Announce results of SPP	Tuesday, 10 December 2024
Allotment of SPP Shares	Wednesday, 11 December 2024
SPP Shares commence normal trading	Thursday 12 December 2024
Dispatch of SPP holding statements expected	Friday, 13 December 2024
EGM (including to approve Tranche 2 Placement)	Thursday, 19 December 2024
Settlement of Tranche 2 Placement Shares	Friday, 20 December 2024
Allotment and normal trading of Tranche 2 Placement Shares	Monday, 23 December 2024

All dates and times are indicative only and subject to change. Unless otherwise specified, all times and dates refer to Sydney time. Atturra reserves the right to amend any or all of these dates and times, with the consent of the Joint Lead Managers, subject to the Corporations Act, the ASX Listing Rules and other applicable laws. In particular, Atturra reserves the right to extend the Closing Date and to accept late Applications under the SPP without prior notice. Any extension of the Closing Date will have a consequential effect on the Issue Date for new Shares under the SPP. Any changes to the timetable will be posted on Atturra's website at www.atturra.com. The commencement of quotation of new Shares is subject to the discretion of ASX.

Retail Investor Enquiries

Further details on the SPP are set out in the Investor Presentation which was released to the ASX 13 November 2024. The SPP Offer Booklet will be released separately and made available to eligible shareholders in accordance with the timetable set out above. This will also be available on Atturra's website at www.atturra.com.

For further enquiries about the Capital Raising, please do not hesitate to contact the Registry from 8:30am to 5:00pm (AEDT) Monday to Friday on (02) 9657 0999 (called within Australia) or +61 2 9657 0999 (called outside Australia).

Authorised by:

The Board of Directors, Atturra Limited

About Atturra Limited

Atturra is an ASX-listed technology business providing a range of enterprise advisory, consulting, IT services and solutions with a focus on local government, utilities, education, defence, federal government, financial services and manufacturing industries, Atturra has partnerships with leading global providers including Boomi, Cisco, HP, HPE, Infor, Microsoft, Nuix, OpenText, QAD, Smartsheet, Snowflake, and Software AG, and its clients are some of the largest public and private sector organisations in Australia.

For more information visit: www.atturra.com.

Disclaimer

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