

Oneview Healthcare undertakes A\$20 million Placement and launches SPP

Highlights

- **ONE's Placement will raise gross proceeds of A\$20 million at \$0.29 per CDI**
- **Proceeds from the Placement will be used to support the ongoing deployment of directly contracted beds and sales execution ramp-up under the recently extended and expanded Baxter partnership.**
- **The Company will also offer a security purchase plan to eligible security holders to raise up to approximately \$2 million¹**

Melbourne, Australia - 13 November 2024. Oneview Healthcare plc (ASX:ONE) (**Oneview** or the **Company**) is pleased to announce it has undertaken a placement of CHESSESS depositary interests over fully paid ordinary shares in the Company (**CDIs**) to institutional and sophisticated investors (**Placement**). The Placement will raise A\$20 million in gross proceeds.

The Placement will result in the issue of approximately 69 million new CDIs at A\$0.29 per CDI, within the Company's existing placement capacity. The new CDIs will be issued under ASX Listing Rule 7.1. The issue price represents a 9.38% discount to the last closing price on Friday, 8 November 2024, being the last day the Company traded prior to the Placement. It is expected that the new CDIs to be issued under the Placement will be issued on Thursday, 21 November 2024.

The Company will also offer eligible security holders in Australia, New Zealand and Ireland² the opportunity to participate in a security purchase plan (**SPP**) to raise up to approximately A\$2 million in gross proceeds³. Under the SPP, holders of existing CDIs in Oneview on the register as at 7.00pm (Sydney, Australia time) on Monday, 11 November 2024 and who are eligible securityholders in Australia, New Zealand and Ireland will be invited to subscribe for up to A\$30,000 of new CDIs in Oneview.

The issue price under the SPP will be at A\$0.29 per new CDI, being the same issue price as under the Placement. Oneview reserves the right to increase the size of the SPP or scale-back applications under the SPP at its discretion.

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Participation in the SPP is optional. Further details in relation to the SPP, including the SPP terms and conditions and key dates, will be set out in a separate SPP Booklet which is expected to be dispatched next week.

¹ Oneview reserves the right to increase the size of the SPP or scale-back applications under the SPP at its discretion.

² The Company may, in its discretion, extend the SPP to other jurisdictions.

³ Oneview reserves the right to increase the size of the SPP or scale-back applications under the SPP at its discretion.

Proceeds raised under the Placement and SPP will be used to strengthen the balance sheet as deployment of the direct pipeline of contracted beds continues and as sales execution in the United States and Canada under the recently extended and expanded Baxter partnership ramps up. The proceeds will also fund the company's critical growth initiatives related to its AI strategy and internal configuration tooling to enable more efficient deployment at scale.

Oneview CEO, James Fitter said:

"We are extremely grateful for the support of our loyal shareholders. Delivering real change in the healthcare sector is a noble pursuit and extremely rewarding. Once our platform has been integrated into hospital systems, we build long-term relationships underpinned by the delivery of operational and nursing efficiencies, as well as enhanced care experiences, which result in robust, recurring revenue with low customer churn and extended revenue opportunities.

These long-term relationships with top tier health systems serve as a powerful endorsement of the value we deliver and positions us to exploit the growing demand for the virtualisation of care and enhanced patient experiences.

Our recently extended partnership with Baxter which provides unrivalled access to the US, and now the Canadian market, is another important pillar of growth for us.

The funds raised from the Placement and SPP will strengthen the balance sheet and support the ongoing deployment of directly contracted beds and the expected ramp-up of sales under the recently extended and expanded Baxter partnership. The ongoing development of

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Unifying the care experience.

configuration tools will result in this growing sales channel being delivered more efficiently providing significant operating leverage.

The SPP is particularly important to us to ensure loyal security holders are given the opportunity to participate in this capital raising. We are very grateful for their continued support, and the Oneview team is working tirelessly to deliver on our strategy to repay that confidence."

Bell Potter Securities Limited acted as Lead Manager and bookrunner to the Placement and SPP.

This release has been approved by the Board of Oneview Healthcare plc.

About Oneview Healthcare PLC

Serving hospitals and healthcare systems, academic medical centers, and pediatric hospitals worldwide, Oneview Healthcare's Care Experience Platform ("**CXP**") provides a unified set of digital tools in a single bedside solution. Oneview's CXP connects patients, families, and care teams with services, education, and information during hospital stays. Fully automated, integrated, and personalized, hospitals using Oneview positively impact safe and timely discharges while streamlining nursing workflows.

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