

12 November 2024

Mr Stuart Roberts
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

By email: TradingHaltSydney@asx.com.au

Dear Stuart,

Request for Extension of Voluntary Suspension of Quoted Securities

Mighty Kingdom Limited (ASX: MKL or 'the Company') requests that the voluntary suspension currently applied to its quoted securities be extended by the ASX from the commencement of trading today, 12 November 2024.

The information required under Listing Rule 17.2 is set out below:

1. The Company refers to its request for extension of voluntary suspension dated 8 November 2024. The Company wishes to advise that the proposed transactions are unlikely to proceed at this time in their proposed form. The Company is nevertheless focused on capital raising initiatives, which are at this point in time incomplete.
2. The Company notes its available funding as disclosed in its Appendix 4C Cash Flow Report dated 31 October 2024 and is continuing to focus on the capital raising initiatives. These capital raising initiatives are critical to the Company's continued financial viability. In the Company's opinion, the continued trading of its securities is likely to be materially prejudicial to its ability to complete the capital raising initiatives.
3. The voluntary suspension should remain in place until the earlier of:
 - o the release of an announcement by the Company in relation to the proposed capital raising initiatives; or
 - o the commencement of normal trading on Monday, 18 November 2024.
4. The Company is not aware of any reason why its securities should not be suspended.
5. There is no other information necessary to inform the market about the suspension.

Please contact me if you have any further questions.

This request is authorised by David Butorac, Chair, on behalf of the Board of Directors.

Yours sincerely,

Katelyn Adams
Company Secretary

For further information, please contact

David Yin

CEO & Managing Director

Mighty Kingdom Limited

E: investorrelations@mightykingdom.com

Duncan Gordon

Investor Relations

T: +61 404 006 444

For personal use only