

Tamboran Resources Corporation (NYSE: TBN, ASX: TBN)

## **Tamboran Reports Results of Annual General Meeting of Stockholders**

**Tamboran Resources Corporation** (“Tamboran” or “Company”) advises in accordance with Listing Rule 3.13.2 on the outcome in respect of each of the resolutions put to the 2024 Annual General Meeting of Tamboran’s stockholders, at which stockholders approved all resolutions put forward by the Company. All resolutions were decided by a poll with a majority received by proxy.

*This ASX announcement was approved and authorized for release by Joel Riddle, the Managing Director and Chief Executive Officer of Tamboran Resources Corporation.*

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### **About Tamboran Resources Corporation**

Tamboran, through its subsidiaries, is the largest acreage holder and operator with approximately 1.9 million net prospective acres in the Beetaloo Sub-basin within the Greater McArthur Basin in the Northern Territory of Australia. The Company is focused on playing a constructive role in the global energy transition towards a lower carbon future, by developing a significant natural gas resource within the basin.

Tamboran’s key assets include a 38.75% working interest and operatorship in EPs 98, 117 and 76, a 100% working interest and operatorship in EP 136 and a 25% non-operated working interest in EP 161, which are all located in the Beetaloo Basin.

Tamboran will focus on the proposed Shenandoah South Pilot Project, where Tamboran has a minimum of 47.5% working interest and is targeting first production in H1 2026, and the proposed Northern Territory LNG (NTLNG) development at Middle Arm in Darwin, targeting first production by the end of 2030.

## Disclaimer

Tamboran makes no representation, assurance or guarantee as to the accuracy or likelihood of fulfilment of any forward-looking statement or any outcomes expressed or implied in any forward-looking statement. The forward-looking statements in this report reflect expectations held at the date of this document. Except as required by applicable law or the ASX Listing Rules, Tamboran disclaims any obligation or undertaking to publicly update any forward-looking statements, or discussion of future financial prospects, whether as a result of new information or of future events.

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This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities. Any offers, solicitations or offers to buy, or any sales of securities will be made in accordance with the registration requirements of the Securities Act of 1933, as amended.

## Results of Tamboran Resources Corporation's 2024 Annual Meeting of Stockholders

The following information is provided in accordance with ASX Listing Rule 3.13.2.

Resolution	Number of Valid Proxy Votes Received Before the Meeting				Number and Percentage of Votes on the Poll			Result
	For	Against	Abstain/ Withheld	Open	For	Against	Abstain/ Withheld	
1(1) Election of Fredrick Barrett	6,867,416	-	515,644	21,992	6,869,266 (93.02%)	-	515,644 (6.98%)	Carried
1(2) Election of Patrick Elliott	7,194,479	-	188,581	21,992	7,196,329 (97.45%)	-	188,581 (2.55%)	Carried
1(3) Election of Stephanie Reed	6,876,016	-	507,044	21,992	6,877,866 (93.13%)	-	507,044 (6.87%)	Carried
2. Ratification of the appointment of Ernst & Young LLP as the Company's independent auditors for 2025	8,340,409	-	617	6,850	8,342,259 (99.99%)	-	617 (0.00%)	Carried
3. Ratification and approval, for purposes of ASX Listing Rule 7.4 and for all other purposes, of the prior issuance of 489,088 shares of the Company's Common Stock to H&P, upon the conversion of the Convertible Note	6,802,028	4,382	576,650	6,930	6,803,878 (92.13%)	4,382 (0.05%)	576,650 (7.80%)	Carried
4. Approval, for purposes of ASX Listing Rule 10.11 and for all other purposes, of the issuance of 312,500 shares of Common Stock (which may be represented by CDIs) to Daly Waters Energy, LP (or its nominee) in satisfaction of certain payment obligations under the TB1 Joint Venture Agreement (as defined in the Annual Report)	5,466,717	4,398	1,911,945	6,905	5,468,567 (74.05%)	4,398 (0.05%)	1,911,945 (25.88%)	Carried
5. Approval, for purposes of ASX Listing Rule 10.14 and for all other purposes, of the issuance of shares of Common Stock (which may be represented by CDIs) to Mr. Ryan Dalton (or his nominee) up to a value of US\$200,000 in each fiscal year during the three year period from the date of this Annual Meeting (being in aggregate up to a value of US\$600,000) under the 2024 Equity Incentive Plan, in lieu of the equivalent amount of directors fees otherwise payable to him by the Company at his election	7,330,961	5,126	46,973	6,850	7,332,811 (99.29%)	5,126 (0.06%)	46,973 (0.63%)	Carried