

1 November 2024

Results of Extraordinary General Meeting

ASX Announcement

In accordance with ASX Listing Rule 3.13.2, E&P Financial Group Limited (the **Company** or **EP1**) announces the outcome of each of the resolutions put to shareholders at its Extraordinary General Meeting (**EGM**) held today, 1 November 2024.

The following five resolutions were decided on a poll:

- Resolution 1: Removal from the Official List of ASX**, which was considered as a special resolution. This item of business was passed by shareholders.
- Resolution 2: Buy-back of up to 48,076,923 Shares**, which was considered as an ordinary resolution but conditional on Resolution 1 being passed. This item of business was passed by shareholders.
- Resolutions 3: Issue of Convertible Notes and Options to Related Party - Sally McCutchan** (EP1 director), which was considered as an ordinary resolution. This item of business was passed by shareholders.
- Resolution 4: Issue of Convertible Notes and Options to Related Party - Anthony Johnson** (EP1 director), which was considered as an ordinary resolution. This item of business was passed by shareholders.
- Resolution 5: Issue of Convertible Notes and Options to Related Party - Ben Keeble** (EP1 director), which was considered as an ordinary resolution. This item of business was passed by shareholders.

As required by section 251AA of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2, summaries of the poll voting results and proxy voting results for each resolution are attached.

The Company intends to proceed with the shareholder approved equal access off-market buy-back and removal from the official list of the ASX in accordance with the indicative timetable included in the Supplementary Disclosure released on the ASX announcements platform on 9 October 2024. In accordance with that timetable, removal is expected to occur on Friday, 27 December 2024. The Company reminds shareholders that if they wish to sell their shares on the ASX, they will need to do so before the Company is removed from the official list.

The Company will release a separate announcement upon launch of the buy-back.

This announcement has been authorised for release by the Board of E&P Financial Group Limited.

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About E&P Financial Group Limited

E&P Financial Group is an Australian Securities Exchange listed financial services group. In E&P Wealth we service approximately 7,400 clients, representing \$29.4 billion in funds under advice. In E&P Capital we are an advisor to many leading Australian institutions through the provision of research, institutional sales and trading, corporate advisory, equity capital market and debt capital market services. In E&P Funds, we manage \$2.2 billion of assets across international equities and private equity.

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**E&P Financial Group Limited
Extraordinary General Meeting
Friday, 01 November 2024
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Removal from the Official List of ASX (Special Resolution)	Special	156,045,279 76.69%	45,486,580 22.36%	1,931,069 0.95%	8,000	158,227,288 76.50%	48,595,579 23.50%	8,000	Carried	NA
2. Buy-back of up to 48,076,923 Shares	Ordinary	155,966,770 76.72%	45,355,184 22.31%	1,983,146 0.98%	166,808	158,200,856 76.55%	48,464,183 23.45%	166,808	Carried	NA
3. Proposed Issue of Convertible Notes and Options to Related Party – Sally McCutchan	Ordinary	148,031,017 73.71%	49,035,331 24.42%	3,769,737 1.88%	2,635,823	152,051,694 74.46%	52,144,330 25.54%	2,635,823	Carried	NA
4. Proposed Issue of Convertible Notes and Options to Related Party – Anthony Johnson	Ordinary	148,107,608 73.84%	49,052,235 24.46%	3,406,242 1.70%	2,705,823	151,764,790 74.42%	52,161,234 25.58%	2,705,823	Carried	NA
5. Proposed Issue of Convertible Notes and Options to Related Party – Ben Keeble	Ordinary	143,989,143 73.76%	48,336,422 24.76%	2,884,187 1.48%	8,262,156	149,006,520 75.04%	49,563,171 24.96%	8,262,156	Carried	NA

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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