



# Market Announcement

1 November 2024

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## TMK Energy Limited (ASX: TMK) – Trading Halt

### Description

The securities of TMK Energy Limited ('TMK') will be placed in trading halt at the request of TMK, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 5 November 2024 or when the announcement is released to the market.

### Issued by

ASX Compliance

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Australian Securities Exchange Limited  
Level 40, Central Park  
152 – 158 St Georges Terrace  
PERTH WA 6000

1 November 2024

Dear Sir/Madam,

TMK Energy Limited (ASX: **TMK** or the **Company**) requests an immediate trading halt of its securities listed on the ASX, from the commencement of trading on Friday 1 November 2024 (**Trading Halt**).

In accordance with ASX Listing Rule 17.1, TMK provides the following information:

- The reason for the trading halt is to allow TMK to consider a third party approach for an additional capital raising (which may include the remaining Shortfall Shares from the recently closed Entitlement Issue);
- TMK requests the trading halt to continue until the earlier of the commencement of normal trading on Monday 4 November 2024, or the release of an Announcement by the Company in relation to the placement of the Shortfall;
- TMK is not aware of any reason why the Trading Halt should not be granted; and
- TMK is not aware of any other information necessary to inform the market about the Trading Halt.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Dougal Ferguson", written over a light blue horizontal line.

Dougal Ferguson  
**Chief Executive Officer**

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