

30 October 2024

ASX Announcement

EIS Grant awarded for East Ponton Project

Highlights

- Regener8 awarded co-funded drilling grant under the WA Gov EIS for the Company's Hatlifter prospect at the East Ponton Project.
- Co-funded grant for up to \$180,000 towards drilling expenses
- Grant provides substantial contribution to further investigation of the Hatlifter prospect.

Regener8 Resources NL (ASX: R8R) (**Regener8** or the **Company**) is pleased advise that it has been awarded a co-funded drilling grant under the WA Government's merit-based Exploration Incentive Scheme (EIS).

Regener8 was successful in the latest round of EIS applications, which further supports the investigation of the Hatlifter paleochannel-hosted Ni-Co target. The grant is applicable towards a 12 month expenditure period commencing 1 December 2024. The Company is currently undertaking its maiden drilling campaign at Hatlifter (ASX Announcement 25 October 2024) and this grant will be used towards follow up drilling campaigns.

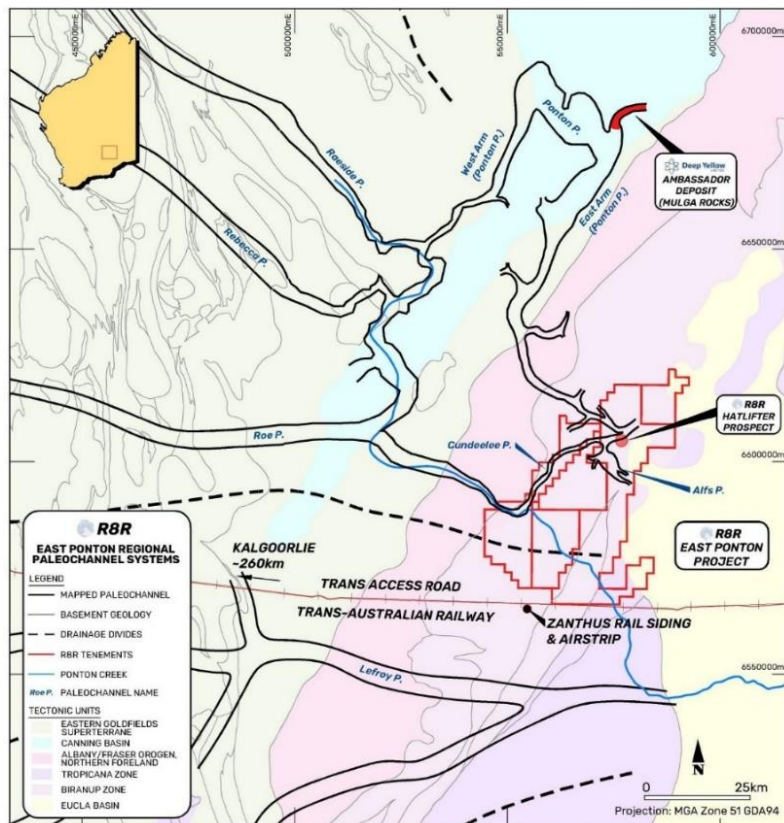


Figure 1: East Ponton Project: Paleochannels, proximity and connectivity to the Mulga Rock Project (ASX Announcement 11 October 2024)

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Regener8 Managing Director, Stephen Foley, commented:

“The EIS grant enables Regener8 to amplify exploration at the Hatlifter prospect over the next 12 months. We’re continuing to be encouraged through the technical merit of the opportunity and thank the WA Gov EIS in providing support to this exciting project”.

Relevant ASX Announcements:

- 11.10.2024 “Paleochannel-hosted Ni-Co Prospectivity Enhanced at Hatlifter”
- 24.10.2024 “Drilling commences at East Ponton”

This ASX Announcement has been authorised for release by the Board.

For further information, please contact:

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Background Regener8 Resources Projects

Regener8's diverse and future facing exploration project portfolio consists of three key projects across Australia:

1. **North Achilles Project, South Cobar, NSW:** Polymetallic (Au, Ag, Pb, Zn)

Located immediately beside and along trend of Australian Gold and Copper's (ASX:AGC) Achilles discovery with outstanding results including **5 metres @ 16.9g/t Au, 1,667g/t Ag, 0.4% Cu & 15% Pb + Zn** (A3RC030 - AGC ASX Ann. 04.06.2024)

2. **East Ponton Project, WA:** Critical Minerals (Rare Earths, Ni, Co)

Located approximately 220km east of Kalgoorlie and nominally 40km south south-east of of known carbonatite discoveries. These include the exploration restricted Cundeelee carbonatite, described by BHP as the largest, effectively untested carbonatite in the world (port A56942, BHP 1998) and the Ponton Intrusion discovery with some of the highest-grade intersections ever found in Australia including (ASX: GXY announcement 11 January 2011) **16m @ 14.48% TREO** (PN03A), **28m @ 10.50% TREO including 6m @ 20.57% TREO** (PN10A) and **26m @ 6.99% TREO** from surface including 8m @ 13.12% TREO (PN09A)

3. **Kookynie Gold Project, WA:** Gold

Sitting within the Kookynie Gold district north of Kalgoorlie, the project hosts substantial historical workings and exploration with intersections including **2m @ 70.5 g/t Au** (RC38), **2m @ 15.4 g/t Au** (RC315) and **2m @ 11.32 g/t Au** (RC391). Regener8's 2023 program found encouraging results which included **5m @ 3.18 g/t Au** (NGRC017) and **2m @ 7.77g/t Au** (including **1m @ 14.8 g/t Au** in NGRC037).

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Figure A:
Regener8 Exploration Portfolio
Project Locations

The Company confirms that all material assumptions and technical parameters underpinning the exploration results in this report continue to apply and have not materially changed. The Company is not aware of any new information or data that materially affects the information included in this release.

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