

29 October 2024

ASX RELEASE

Extension of Share Purchase Plan.

Forrestania Resources Limited (ASX: FRS) advises that the closing date for the Share Purchase Plan ("SPP") announced on 14 October 2024 will be extended from 31 October 2024 to 5.00pm 8 December 2024 (AWST).

The SPP provides eligible shareholders in Australia and New Zealand with the opportunity to acquire up to A\$30,000 worth of Forrestania ordinary shares ("Shares") without paying any brokerage costs, commission or other transaction costs.

Eligible shareholders participating in the SPP will be able to purchase shares at a price of \$0.0125:

- The Offer Price represents a discount of:
 - 17.54% to the last closing price of \$0.015 per share on 9 October 2024
 - 17.54% discount to the 5-day volume weighted average price ("VWAP") of \$0.015 per share

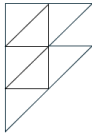
The funds raised under the Placement will be used to partly fund drilling and exploration at Bonnie Vale, other exploration programmes and working capital.

To participate in the SPP, you may apply for shares in the amount of A\$2,500, A\$5,000, A\$10,000, A\$15,000, A\$20,000, A\$25,000 or A\$30,000. All new Shares issued under the SPP will rank equally with existing Shares.

Participation in the SPP is optional and is open to eligible shareholders who are holders of Shares on the Record Date 5.00pm AWST on 11 October 2024 with a registered address on the register in Australia or New Zealand. Certain eligible shareholders who are custodians holding Shares on behalf of certain beneficiaries are also invited to participate in the SPP on the terms and conditions set out in the SPP Booklet.

Key Dates

Event	Date
Record Date (5:00pm AWST)	11/10/2024
Opening Date	15/10/2024
Revised Closing Date	8/12/2024
Revised Issue of Shares under the SPP	14/11/2024
Revised Dispatch date for holding statements	14/11/2024



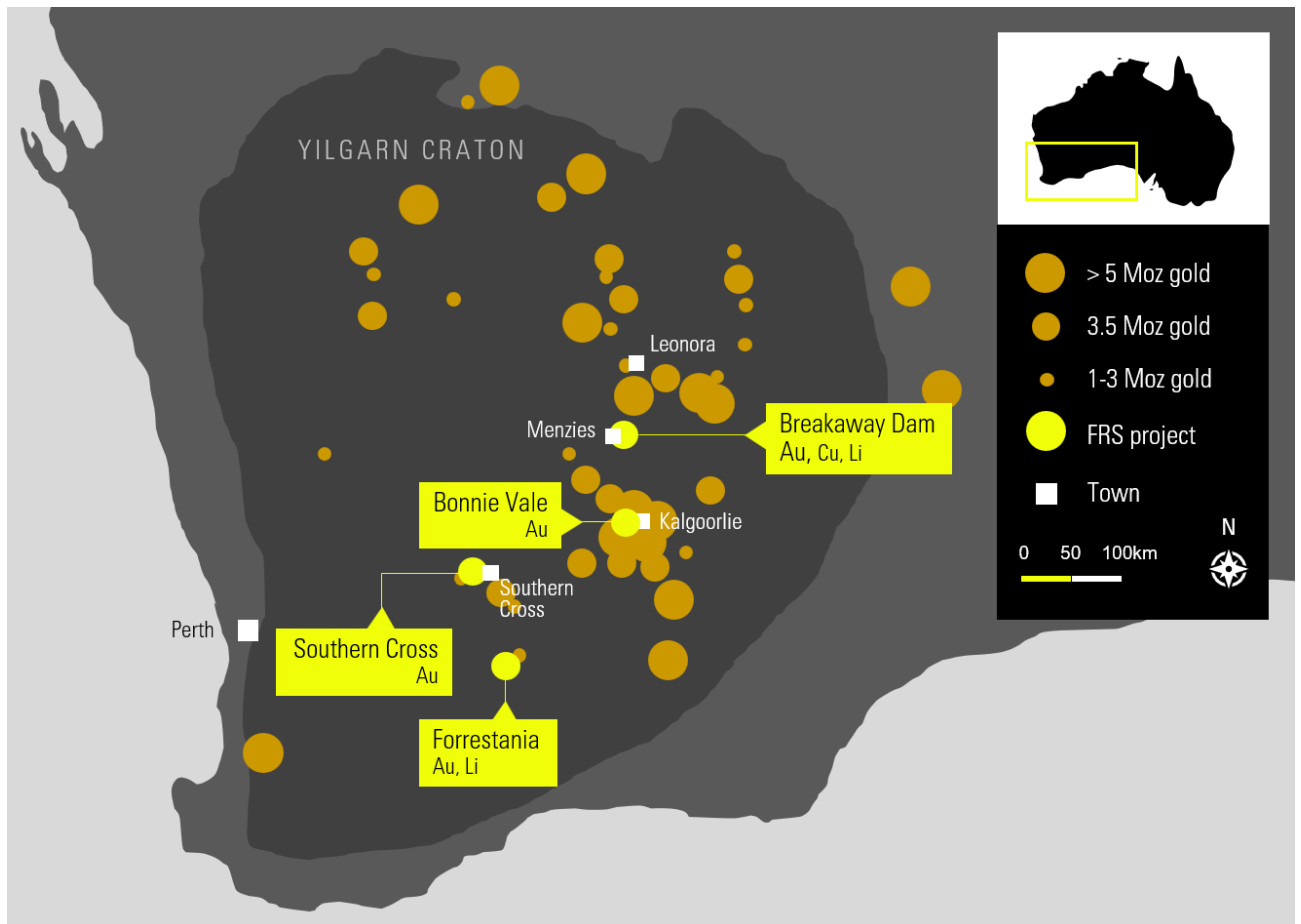
About Forrestania Resources Limited

Forrestania Resources Limited is an Australian resources company exploring for gold, lithium and copper in the Eastern Goldfields, Forrestania and Southern Cross regions of Western Australia.

The Eastern Goldfields tenements are located within the Norseman-Wiluna Greenstone Belt of the Yilgarn Craton. In total this includes eleven Exploration Licences and four Exploration Licence Applications, covering a total area of ~1,000km². The tenements are predominately non-contiguous and scattered over 300km length, overlying or on the margins of greenstone belts.

The company's Forrestania Project hosts lithium and gold prospects in close proximity to the Mt Holland Lithium Mine (189Mt @ 1.5% Li₂O), the historic 1Moz Bounty gold deposit and the operating Flying Fox, and Spotted Quoll nickel mines in the well-endowed southern Forrestania Greenstone Belt.

The Southern Cross Project is located in the Southern Cross Greenstone Belt and has significant potential for gold mineralisation.



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