



24 October 2024

Mr Sam Dorland
Adviser, ASX Listings Compliance (Perth)
Australian Securities Exchange Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sam

Australian Silica Quartz Group Limited (the “Company”): Price Query

We refer to your letter dated 24 October 2024.

In response to your questions, we reply as follows:

1. To the best of its knowledge and belief, Australian Silica Quartz Group Limited (“the Company”) is not aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company.

The Company refers to its previous announcement on 17 October 2024 where it announced Encouraging Gold Results from Exploration Drilling at its Koolynobbing Metals Project. The results announced were based on 4m down hole composite samples and individual metre samples for all significant intercepts have been lodged for coarse gold method Screen Fire Assay with results expected in the next 2 weeks.

2. Not applicable.
3. The Company is not aware of any other explanation for the recent price change in the securities of the Company.
4. We confirm that the Company is, to the best of its knowledge and belief, in compliance with the Listing Rules and in particular, Listing Rule 3.1.
5. We confirm that the Company’s responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy, and approved by the board.

Please do not hesitate to contact me if you require any additional information.

Yours sincerely
Australian Silica Quartz Group Limited

Sam Middlemas
Chief Executive Officer & Company Secretary

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24 October 2024

Reference: 102177

Mr Sam Middlemas
Company Secretary
Australian Silica Quartz Group Pty Ltd

By email

Dear Mr Middlemas

Australian Silica Quartz Group Pty Ltd ('ASQ'): Price - Query

ASX refers to the following:

- A. The change in the price of ASQ's securities from a low of \$0.032 on Wednesday 23 October 2024 to a high of \$0.05 today.

Request for information

In light of this, ASX asks ASQ to respond separately to each of the following questions and requests for information:

1. Is ASQ aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is ASQ relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in ASQ's securities would suggest to ASX that such information may have ceased to be confidential and therefore ASQ may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that ASQ may have for the recent trading in its securities?
4. Please confirm that ASQ is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that ASQ's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of ASQ with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **11:00 AM AWST Thursday, 24 October 2024**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, ASQ's obligation is to disclose the

information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require ASQ to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in ASQ's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in ASQ's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to ASQ's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that ASQ's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Regards

ASX Compliance

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