Market Announcement



24 October 2024

Eureka Group Holdings Limited (ASX: EGH) – Trading Halt

Description

The securities of Eureka Group Holdings Limited ('EGH') will be placed in trading halt at the request of EGH, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 28 October 2024.

Issued by

ASX Compliance



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24 October 2024

ASX Limited 20 Bridge Street Sydney NSW 2000

By email: tradinghaltssydney@asx.com.au

Request for trading halt – Eureka Group Holdings Limited

Eureka Group Holdings Limited (ACN 097 241 159) (ASX:EGH) (**Company**) requests that ASX Limited (**ASX**) grants an immediate trading halt with respect to its ordinary shares.

In accordance with ASX Listing Rule 17.1, and in support of its request, the Company advises that:

- it requests the trading halt pending an announcement regarding a capital raising by way of a placement and pro rata accelerated non-renounceable entitlement offer;
- it requests that the trading halt remain in place until the earlier of the announcement of the results of the placement and accelerated component of the entitlement offer, and the commencement of trading on 28 October 2024; and
- it is not aware of any reason why the trading halt should not be granted, or any other information necessary to inform the market about the trading halt.

Yours sincerely

Stephanie So Company Secretary Eureka Group Holdings Limited