

18 October 2024

ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Note regarding Korean proceedings

Following a market wide review of short selling practices undertaken by the Korean Financial Services Commission and indictments issued against global investment banks, we understand that the Korean Prosecutor's Office has issued an indictment against a former employee for alleged breaches of South Korean securities legislation in connection with trading on a single day in 2019. We understand that, by extension, Regal Funds Management Pty Limited ("RFM"), as the former employer, has also been indicted. RFM denies the allegations and is considering its rights under South Korean law.

Regal confirms there is no impact on the Group's ability to manage client capital.

RFM is yet to receive a copy of any indictment. Regal will assess the materiality of any potential one-off financial impact to the Group.

AUTHORISED FOR RELEASE BY:

Candice Driver, Joint Company Secretary

CONTACT INFORMATION

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ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited is an ASX-listed, specialist alternatives investment manager with over \$17.2 billion¹ in funds under management.

Formed on 3 June 2022 following the merger of Regal Funds Management Pty Limited and VGI Partners Limited, the group manages a broad range of investment strategies covering long/short equities, private markets, real & natural assets and credit & royalties on behalf of institutions, family offices, charitable groups and private investors.

Housing eight dedicated alternative investment management businesses – Regal Funds Management, PM Capital, Merricks Capital, Taurus Funds Management, Attunga Capital, Kilter Rural, Argyle Group and VGI Partners – the group employs approximately 185 staff, including more than 90 investment professionals, in offices across Australia and offshore.²

Combining deep industry experience, extensive networks and multi-award-winning performance track records, Regal Partners seeks to be a leading provider of alternative investment strategies in Australia and Asia.

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¹ Management estimate of FUM for 30 September 2024. FUM (including 100% of Taurus Funds Management, Attunga Capital, Kilter Rural and Argyle Group) is rounded, unaudited and includes non-fee-earning FUM.

² Includes full-time and part-time staff in all RPL group entities except Argyle Group (given RPL's interest is a minority stake).