

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

By online lodgement

11 October 2024

FOR IMMEDIATE RELEASE TO THE MARKET

Dear Sir/Madam

Humanforce Holdings Pty Ltd – Supplementary bidder’s statement

We act for Humanforce Holdings Pty Ltd ACN 618 020 401 (**Humanforce**) in relation to its on-market takeover bid to acquire all of the ordinary shares in LiveHire Ltd ACN 153 266 605 (**LiveHire**) that Humanforce does not already own (**Takeover Bid**) and have been authorised by the board of Humanforce to provide this release.

On behalf of Humanforce and in accordance with section 647(3)(a)(ii) of the Corporations Act, we attach a third supplementary bidder’s statement dated 11 October 2024 (**Third Supplementary Bidder’s Statement**), which supplements Humanforce’s bidder’s statement dated 14 August 2024 and Humanforce’s first and second supplementary bidder’s statement dated 3 September 2024 and 30 September 2024 (respectively) in relation to its Takeover Bid.

The Third Supplementary Bidder’s Statement has been lodged with the Australian Securities and Investments Commission and sent to LiveHire today.

Yours sincerely



David Ryan
Partner

T: +61 2 9286 8674
David.Ryan@dlapiper.com

DLA Piper Australia

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This document is the third supplementary bidder's statement (**Third Supplementary Bidder's Statement**) issued by Humanforce Holdings Pty Ltd (ACN 618 020 401) (**Humanforce** or **Bidder**) in relation to its on-market takeover offer to acquire all of the ordinary shares in LiveHire Ltd (ACN 153 266 605) (**LiveHire** or **Target**) that Humanforce does not already own (**Offer**) announced to the market on 14 August 2024 and contained in Humanforce's bidder's statement dated 14 August 2024 (**Original Bidder's Statement**).

This Third Supplementary Bidder's Statement supplements, and should be read together with, the Original Bidder's Statement, Humanforce's first supplementary bidder's statement dated 3 September 2024 (**First Supplementary Bidder's Statement**) and Humanforce's second supplementary bidder's statement dated 30 September 2024 (**Second Supplementary Bidder's Statement**). This Third Supplementary Bidder's Statement will prevail to the extent of any inconsistency with the Original Bidder's Statement, First Supplementary Bidder's Statement or Second Supplementary Bidder's Statement.

This Third Supplementary Bidder's Statement is given pursuant to Division 4 of Part 6.5 of the *Corporations Act 2001* (Cth) (**Corporations Act**) and in accordance with the requirements of section 643 of the Corporations Act.



THIRD SUPPLEMENTARY BIDDER'S STATEMENT

11 October 2024

Humanforce's Offer closes today

Humanforce wishes to remind LiveHire Shareholders that its Offer closes today.¹

LiveHire Shareholders wishing to accept the Offer should contact their stockbroker and **place a sell order on-market at \$0.045 before close of trade today**. No other action is required.

This Third Supplementary Bidder's Statement has been approved by a resolution passed by the directors of Humanforce.

Dated 11 October 2024

Signed for and on behalf of Humanforce Holdings Pty Ltd (ACN 618 020 401)

Signed by:

685F8FD800C04B8...
David Pullini
Chairman
Humanforce Holdings Pty Ltd (ACN 618 020 401)

Important notices

A copy of this Third Supplementary Bidder's Statement was lodged with the Australian Securities and Investments Commission (**ASIC**) and provided to ASX on 11 October 2024. Neither ASIC, ASX nor any of their respective officers takes any responsibility for the contents of this Third Supplementary Bidder's Statement or the merits of the Offer. This Third Supplementary Bidder's Statement has been approved by a resolution passed by the directors of Humanforce.

This is an important document and requires your immediate attention. If you are in doubt as to how to deal with this document you should consult your legal, financial or other professional adviser.

¹ As the Offer is in the last five trading days of its Offer Period, Humanforce cannot increase the Offer Price or extend the Offer Period unless a competing takeover bid for LiveHire is made or announced before close of ordinary trading today (which Humanforce considers is highly unlikely).



If you have any enquiries about the Offer, please contact the Offer Information Line on 1300 293 325 (within Australia) or +61 2 8072 1454 (outside Australia) between 8:30am and 7:30pm (Sydney time) Monday to Friday.

Defined terms

Words and phrases defined in this Third Supplementary Bidder's Statement have the same meaning as in the Original Bidder's Statement unless the context requires otherwise. The rules of interpretation set out in section 12 of the Original Bidder's Statement also apply to this Third Supplementary Bidder's Statement, unless the context otherwise requires.

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