

ASX Release

10 October 2024

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Completion of Share Purchase Plan

NEXTDC Limited (ASX: NXT) (“**NEXTDC**” or “the **Company**”) advises that further to its ASX Announcement dated 18 September 2024, the Company has successfully completed the Share Purchase Plan (“**SPP**”), with approximately 7.5 million new fully paid ordinary shares expected to be issued (“**New Shares**”).

The SPP offer was open to approximately 40,000 eligible shareholders¹ and valid applications totalling approximately A\$128 million were received from approximately 9,000 eligible shareholders, reflecting a participation rate of 22% and an average application amount of approximately A\$14,200.

The New Shares will be issued to successful SPP applicants at A\$17.01 per New Share, being the VWAP during the five trading days up to, and including, the SPP Closing Date (4 October 2024) less a 2.5% discount, rounded down to the nearest cent.

In total, NEXTDC has raised approximately A\$678 million, consisting of the A\$550 million institutional placement completed on 11 September 2024 and the SPP of A\$128 million (together, the “**Capital Raising**”). The funds from the Capital Raising are intended to be applied to the acquisition of new data centre development sites in Asia, as well as general corporate purposes and transaction costs.

The New Shares are due to be issued on Friday, 11 October 2024 and are expected to commence trading on ASX on Monday, 14 October 2024. Holding statements for the New Shares are due to be despatched to successful applicants on Wednesday, 16 October 2024.

This announcement is authorised by the Board of Directors.

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For more information:

Simon Guzowski

T: +61 2 8072 4943

E: investorrelations@nextdc.com

NEXTDC Investor Centre: www.nextdc.com/our-company/investor-centre

¹ Holders of NEXTDC shares at 7.00pm AEST on 9 September 2024 and whose registered address is in Australia or New Zealand that are not in the United States and are not acting for the account or benefit of, a person in the United States (or, in the event such shareholders do act for the account or benefit of a person in the United States, they are not participating in the SPP in respect of that person).

Important Notice

Nothing contained in this release constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

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This release does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. The New Shares of the Company have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares may not be offered or sold, directly or indirectly, to persons in the United States or to any person acting for the account or benefit of a person in the United States (to the extent such person is acting for the account or benefit of a person in the United States). The New Shares will only be offered and sold outside the United States in “offshore transactions” (as defined in Rule 902(h) under the Securities Act) in reliance on Regulation S under the Securities Act.

Certain statements made in this release are forward-looking statements. These forward-looking statements are not historical facts but rather are based on the Company’s current expectations, estimates and projections about the industry in which the Company operates, and beliefs and assumptions. Forward looking statements can generally be identified by the use of forward looking words such as ‘anticipate’, ‘believe’, ‘expect’, ‘project’, ‘forecast’, ‘estimate’, ‘likely’, ‘intend’, ‘should’, ‘will’, ‘could’, ‘may’, ‘target’, ‘plan’ and other similar expressions within the meaning of securities laws of applicable jurisdictions, and include statements regarding outcome and effects of the capital raising. Indications of, and guidance or outlook on future earnings, distributions or financial position or performance are also forward looking statements. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of the Company, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. The Company cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of the Company only as of the date of this release. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements.

The forward-looking statements made in this release relate only to events as of the date on which the statements are made. The Company will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.

About NEXTDC

NEXTDC is an ASX 100-listed technology company and Asia’s most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprise, and Government.

NEXTDC is recognised globally for the design, construction, and operation of Australia’s only network of Uptime Institute certified Tier IV facilities, and one of the only data centre operators in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence through renewable energy sources and delivering world-class operational efficiency. Our data centres have been engineered to deliver exceptional levels of efficiency and the industry’s lowest Total Cost of Operation through NABERS 5-star energy efficiency.

NEXTDC’s corporate operations have been certified carbon neutral under the Australian Government’s *Climate Active* Carbon Neutral Standard.

Our Cloud Centre partner ecosystem is Australia’s most dynamic digital marketplace, comprising carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com

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