



Market Announcement

9 October 2024

Metals Acquisition Limited (ASX: MAC) – Trading Halt

Description

The securities of Metals Acquisition Limited ('MAC') will be placed in trading halt at the request of MAC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 11 October 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

9 October 2024

Sandra Wutete
Principal Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: Sandra.wutete@asx.com.au; tradinghaltspert@asx.com.au

Request for Trading Halt

Metals Acquisition Limited ARBN 671 963 198 (NYSE: MTAL; ASX: MAC) (**MAC** or the **Company**) requests a halt in trading of its securities, to apply from the open of trading today, Wednesday, 9 October 2024. The trading halt is requested pending the Company making an announcement regarding the results of a capital raising.

Pursuant to ASX Listing Rule 17.1, the Company provides the following information:

- (a) the trading halt is requested pending the release of an announcement by the Company regarding the results of a capital raising;
- (b) MAC requests that the trading halt remain in place until the earlier of an announcement about the results of a capital raising and the commencement of normal trading on Thursday, 10 October 2024; and
- (c) MAC is not aware of any reason why the trading halt should not be granted nor of any other information necessary to inform the market about the trading halt.

Yours faithfully



Chris Rosario
General Counsel & Joint Company Secretary
Metals Acquisition Limited