

4 October 2024

ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By: E-lodgement

Dear Shareholder,

2024 Annual General Meeting

On behalf of the Board, I am delighted to invite you to the 2024 annual general meeting (“AGM”) of PM Capital Global Opportunities Fund Limited (ASX:PGF). Please find enclosed the:

- Notice of Meeting, including the Explanatory Memorandum containing information with respect to the business to be considered at the AGM; and
- Proxy Form for the AGM if you wish to appoint a proxy or proxies to attend the meeting on your behalf.

These documents are also available to view and download on the PGF [website](#).

Attendance

The AGM will be held at 1.00pm (AEDT) on Wednesday, 6 November 2024 at the following address:

HLB Mann Judd
Level 5, 10 Shelley Street
Sydney NSW 2000

Proxy Forms and Voting Prior to the AGM

If you are unable to attend the AGM in person and wish to vote before the AGM, you can appoint a proxy or proxies, as set out in the Explanatory Memorandum. Your Proxy Form or online proxy instruction must be received by no later than 1:00pm (AEDT) Monday, 4 November 2024. Proxy Forms or online proxy instructions received after this time will be invalid.

Further Information

I also invite you to submit questions in advance of the AGM by emailing pmcapital@pmcapital.com.au. To allow time for us to collate questions and prepare answers, we request that shareholders and proxyholders submit questions by 5.00pm (AEDT) on Wednesday, 30 October 2024.

Shareholders who have previously elected to receive shareholder notices electronically will receive an email to their nominated email address that will contain instructions on how to view or download a copy of the Notice of Meeting, which includes the Explanatory Memorandum. All other shareholders will receive a printed copy by post of the Notice of Meeting, which includes the Explanatory Memorandum.

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If it becomes necessary to make alternative arrangements with respect to any aspect of the AGM, we will advise you through PGF's website and by making an announcement to the ASX.

For further information, please call the registry's shareholder information line on 1300 737 760 (within Australia) or +61 2 9290 9600 (internationally), Monday to Friday between 8.30am and 5.30pm (Sydney time) or email the Company's share registry at enquiries@boardroomlimited.com.au.

I look forward to welcoming you to our 2024 AGM.



Chris Knoblanche AM
Chairman

Authorised for release by the PM Capital Global Opportunities Fund Limited Board

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4 October 2024

Notice of 2024 Annual General Meeting

Notice is hereby given that the Annual General Meeting (“**AGM**”) for shareholders of PM Capital Global Opportunities Fund Limited (ABN 17 166 064 875) (“**the Company**”) will be held at the offices of **HLB Mann Judd, Level 5, 10 Shelley Street, Sydney NSW 2000** at **1.00pm (AEDT) on Wednesday, 6 November 2024**.

The Explanatory Memorandum accompanying this Notice provides additional information on matters to be considered at the AGM. The Explanatory Memorandum and the Proxy Form comprise part of this Notice.

Ordinary Business

Item 1: Consideration of Financial Statements and Reports

To receive and consider the Financial Report in combination with the Directors’ and the Auditor’s Reports for the financial year ended 30 June 2024.

Please note that this item of business is for discussion only and there is no requirement for Company shareholders to approve these reports.

Resolution 1 – Adoption of Remuneration Report

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

“That the Remuneration Report of the Company for the year ended 30 June 2024 as set out in the 2024 Annual Report be adopted and approved.”

Please note that the vote on this resolution is non-binding.

Resolution 2 – Re-election of Chris Knoblanche AM as a Director

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

“That Chris Knoblanche AM, who retires as a Director by rotation under clause 15.6 of the Company’s Constitution, and being eligible, offers himself for re-election, be re-elected as a Director.”

Resolution 3 – Election of Michael Ryan as a Director

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

“That Michael Ryan, a director appointed to the Board as an additional director under clause 15.10 of the Company’s Constitution, and being eligible, be elected as a Director.”

Resolution 4 – Approval to increase the Non-Executive Directors’ Fee Cap

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

“That approval is given for all purposes, including Article 15.13 of the Company’s Constitution and ASX Listing Rule 10.17, for the aggregate amount of remuneration that may be paid per annum to the Company’s Non-Executive Directors to be increased from the present limit of A\$250,000 to A\$350,000.”

Resolution 5 – Approval and Ratification of Prior Issue of Shares – Placement

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

“That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders approve and ratify the issuance of 61,450,528 fully paid ordinary shares of the Company under the placement completing on 1 August 2024 on the terms and conditions set out in the Explanatory Memorandum.”

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Voting Exclusion Statements

Voting Exclusion Statement for Resolution 1: Adoption of the 2024 Remuneration Report

The Company will disregard any vote cast on resolution 1:

- by or on behalf of a member of the Company's key management personnel ("KMP") whose remuneration is disclosed in the 2024 Remuneration Report, or any of their closely related parties, regardless of the capacity in which the vote is cast; or
- as a proxy by a person who is a member of the Company's KMP at the date of the AGM, or their closely related parties.

However, the Company need not disregard votes if they are cast on resolution 1 by:

- a person as proxy or attorney for a shareholder entitled to vote on resolution 1 in accordance with a direction given to the proxy or attorney to vote on resolution 1 in that way; or
- the chair of the AGM under an express authorisation in the proxy appointment to exercise the proxy or as an attorney to cast the vote even though resolution 1 is connected with the remuneration of the KMP.

Voting Exclusion Statement for Resolution 4: Approval to increase the Non-Executive Directors' Fee Cap

The Company will disregard any vote cast on resolution 4:

- in favour of the resolution by a Director of the Company or any of their associates, regardless of the capacity in which the vote is cast; or
- as a proxy by a person who is a member of the Company's KMP at the date of the AGM, or their closely related parties.

However, the Company need not disregard votes if they are cast on resolution 4 by:

- a person as a proxy or attorney for a person who is entitled to vote on resolution 4, in accordance with directions given to the proxy or attorney to vote on resolution 4 in that way;
- the Chair as proxy or attorney for a person who is entitled to vote on resolution 4, in accordance with a direction given to the Chair to vote on resolution 4 as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on resolution 4; and
 - the holder votes on resolution 4 in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting Exclusion Statement for Resolution 5: Approval and Ratification of Prior Issuance of Securities – Placement

The Company will disregard any vote cast on resolution 5 by or on behalf of any person who participated in the issue of these securities or an associate of any such person, regardless of the capacity in which the vote is cast.

However, the Company need not disregard votes if they are cast on resolution 5 by:

- a person as a proxy or attorney for a person who is entitled to vote on resolution 5, in accordance with directions given to the proxy or attorney to vote on resolution 5 in that way;
- the Chair as proxy or attorney for a person who is entitled to vote on resolution 5, in accordance with a direction given to the Chair to vote on resolution 5 as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on resolution 5; and
 - the holder votes on resolution 5 in accordance with directions given by the beneficiary to the holder to vote in that way.

General Information

Entitlement to attend and vote

The Company has determined that for the purpose of voting entitlements at the AGM, shares of the Company will be taken to be those held by the shareholders recorded on the register as at 7:00pm (AEDT) on Monday 4 November 2024.

Share transfers registered after that time will be disregarded in determining entitlements to attend and vote at the AGM.

Proxies

A shareholder entitled to attend and vote at the AGM, is entitled to appoint a proxy. A proxy need not be a shareholder.

A shareholder who is entitled to cast two or more votes at the AGM, is entitled to appoint one or two proxies. Where two proxies are appointed, the shareholder may specify the number or proportion of votes that each may exercise, failing which each may exercise half of the votes.

An instrument appointing a proxy must be signed by the shareholder appointing the proxy, or by that shareholder's attorney duly authorised in writing or, if the shareholder is a corporation, in accordance with the Corporations Act and the Company's constitution.

A proxy has the same rights as a shareholder to speak at the AGM, to vote (but only to the extent allowed by the appointment) and to join in a demand for a poll.

Where more than one joint holder votes, the vote of the holder whose name appears first in the register of shareholders shall be accepted to the exclusion of the others.

Votes may be cast 'For' or 'Against' or you may 'Abstain' from voting on a resolution. To direct a proxy how to vote on any resolution, place a mark (e.g. a cross) in the appropriate box on the Proxy Form or insert the number of shares or percentage of shares that you wish to vote in the appropriate box. A valid voting direction must not exceed the total number of shares held or 100 percent. If you 'Abstain' from voting, your votes will not be counted in computing the required majority on a poll.

For shareholders receiving this Notice by post, a Proxy Form and a reply-paid envelope have been included with this Notice. Proxy voting instructions are provided on the Proxy Form.

All resolutions at the meeting will be conducted by poll.

If you sign and return the Proxy Form and do not nominate a person to act as your proxy, the Chair will be appointed as your proxy by default. The Chair intends to vote all undirected proxies in favour of all resolutions.

A Proxy Form accompanies this Notice.

To be effective, online proxy voting, or the completed Proxy Form, must be submitted at least **48 hours before the AGM**, being 1:00pm (AEDT) Monday, 4 November 2024 as follows:

- **Vote online** at: <https://www.votingonline.com.au/pgfagm2024>
- **Mail** the Proxy Form to the Company's share registry Boardroom Pty Limited (**Boardroom**) at GPO Box 3993, Sydney, NSW 2001, Australia;
- **Fax** the Proxy Form to +61 2 9290 9655.

Any revocations of proxies (including online proxy appointments) must be received by Boardroom before the commencement of the AGM.

Chair's Intention to Vote Undirected Proxies

The Chair intends to vote all undirected proxies in favour of the resolutions set out in the Notice.

If a shareholder appoints the AGM chair as their proxy, expressly or by default, and they do not direct the Chair on how to vote on a resolution, by completing and returning the Proxy Form, they will be expressly authorising the Chair to exercise the proxy and vote as the Chair has indicated (in favour of all resolutions set out in the Notice).

Voting by attorney

Where a shareholder appoints an attorney to act on his or her behalf at the AGM, or a Proxy Form is signed under power of attorney, such appointment must be made by a duly executed power of attorney. The power of attorney (or a certified copy) must be given to Boardroom, the Company's share registry, by no later than 1.00pm (AEDT) on Monday 4 November 2024, unless it has previously been provided.

Corporate Representatives

A body corporate which is a shareholder, or which has been appointed as a proxy or attorney may appoint a person to act as its representative at the AGM. The appointment must comply with the requirements of section 250D of the *Corporations Act 2001* (Cth) (**Corporations Act**). The representative must provide Boardroom with evidence of his or her appointment by no later than 1.00pm (AEDT) on Monday, 4 November 2024, including any authority under which it is signed, unless it has previously been provided to and been accepted by Boardroom. If such evidence is not received prior to the commencement of the AGM, then the individual will not be permitted to act as the shareholder's representative or representative of the shareholder's proxy.

A form of appointment of corporate representative may be obtained from, Boardroom, online at investorserve.com.au or on 1300 737 760 (within Australia) or +61 2 9290 9600 (internationally).

Questions and Comments

In accordance with the Corporations Act and the Company's policy, shareholders will be given a reasonable opportunity to ask questions about, or comment on, matters relating to the Company's activities, audit of the Company and the Company's remuneration report for the year ended 30 June 2024.

During the course of the AGM, the Chair will seek to address as many shareholder questions as reasonably practicable, and where appropriate, will give a representative of the Company's auditor HLB Mann Judd the opportunity to answer questions addressed to it.

In order to provide an equal opportunity for all shareholders to ask questions of the Board, shareholders may also submit in writing any questions to the Company or to the Company's auditor, in relation to the conduct of the external audit for the year ended 30 June 2024, or the content of the audit report. Please send your questions via email to pmcapital@pmcapital.com.au.

Questions should relate to matters that are relevant to the business of the AGM, as outlined in this Notice. To allow time for us to collate questions and prepare answers, we request that shareholders and proxyholders submit questions by 5.00pm (AEDT) on Wednesday 30, October 2024. Please note that there may not be sufficient time to answer all questions at the AGM.

Registration

If you attend the AGM in person, please bring the personalised Proxy Form to assist your registration. Registration will be open from 12:30pm (AEDT) on Wednesday, 6 November 2024. If you do not bring the Proxy Form with you, the representatives of Boardroom will need to verify your identity.

Meeting Conduct

The Company is committed to ensuring that its shareholder meetings are conducted in a manner which provides those shareholders (or their proxy holders) who attend the meetings with the opportunity to participate in the business of the meeting in an orderly fashion and to ask questions about and comment on matters relevant to the business of the meeting or about the Company generally. The Company will not allow conduct at any shareholder meeting which is discourteous to those who are present at the meeting, or which in any way disrupts or interferes with the proper conduct of the meeting. The Chair will exercise his powers as the Chair to ensure that the AGM is conducted in an orderly and timely fashion, in the interests of all attending shareholders.

By order of the Board.



Candice Driver
Company Secretary
4 October 2024

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Explanatory Memorandum

This Explanatory Memorandum forms part of the Notice convening the AGM of the Company to be held at 1.00pm (AEDT) on Wednesday, 6 November 2024.

This Explanatory Memorandum assists shareholders in understanding the background to, and the legal and other implications of, the Notice and the reasons for the proposed resolutions. Both documents should be read in their entirety and in conjunction with each other.

Item 1: Consideration of Financial Statements and Reports (not voted on)

The Corporations Act requires the Company's financial report, Directors' report and auditor's report for the financial year ended 30 June 2024 to be laid before the Company's AGM.

The financial results for the period ended 30 June 2024 are set out in the Company's 2024 Annual Report sent to those shareholders who elected to receive it by post or email. If you have not elected to receive a copy of the Company's 2024 Annual Report, it can be accessed on the Company's website at www.pmcapi.com.au.

In accordance with the requirement under the Corporations Act shareholders will be given a reasonable opportunity at the AGM to ask questions or make comments on the financial report and the management of the Company. Shareholders will also have a reasonable opportunity to ask the auditor questions about its audit report, the conduct of the audit, the preparation and content of the audit report, the accounting policies adopted by the Company in its preparation of the financial statements and the independence of the Company's auditor in relation to its conduct of the audit.

There is no formal resolution to be voted on in relation to this item of business.

Resolution 1 – Adoption of Remuneration Report

Directors of listed companies, such as the Company, are required to provide detailed disclosures of director and senior executive remuneration in their Directors' Report. Shareholders are asked to adopt the Company's Remuneration Report. The Company's Remuneration Report for the period ended 30 June 2024 is set out in the Company's 2024 Annual Report.

The Remuneration Report:

- details the Company's policies behind, and the structure of, the remuneration arrangements of the Company; and
- sets out the remuneration arrangements in place for each Director.

In accordance with section 250R of the Corporations Act, the vote on this resolution is advisory only and does not bind the Company or the Directors. Nevertheless, the vote, and any comments, will be taken under consideration when reviewing the Company's remuneration practices and policies.

An opportunity to discuss the Remuneration Report will be provided at the AGM.

The Board unanimously recommends that shareholders vote in favour of adopting the Remuneration Report. The Chair of the AGM intends to vote all available proxies in favour of the adoption of the Remuneration Report.

Resolution 2 – Re-election of Chris Knoblanche AM as a Director

Under clause 15.6 of the Company's Constitution, at each annual general meeting one-third of the directors (except for the managing director) or, if their number is not three or a multiple of three, then the number nearest but not exceeding one-third shall retire from office by rotation. The retiring director(s) are eligible for re-election. The director(s) longest in office since their election or last election shall retire. As Ben Skilbeck has indicated that

he will not be seeking another term as director, Chris Knoblanche AM is the director that has been the longest in office since his election and will retire from office by rotation.

Mr Knoblanche AM will retire at the AGM and, being eligible, will offer himself for re-election as a non-executive director of the Company.

Information on the qualifications and experience of Mr Knoblanche AM is set out below.

Chris Knoblanche AM B.Com, CA, FCPA

Mr Knoblanche is the Chair, and an independent non-executive director of the Company. Mr Knoblanche is also a member of the Audit Committee and the Nomination and Corporate Governance Committee. Mr Knoblanche has over 39 years' experience in the financial markets in corporate strategy, financing, risk control and management. Mr Knoblanche's previous executive experience includes serving as Managing Director and Head of Citigroup Corporate and Investment Banking Australia & NZ, partner in Caliburn (now Greenhill Investment Bank) and CEO of Andersen Australia and Andersen Business Consulting — Asia.

Boards on which Mr Knoblanche has previously served include: HiPages Limited, Latitude Financial Insurance (Hallmark companies); Environment Protection Authority of NSW; iSelect Limited; Aussie Home Loans Limited; Greencross Limited; The Australian Ballet; and Australian Business Arts Foundation.

Mr Knoblanche holds a Bachelor of Commerce (Accounting and Financial Management) and is a member of Chartered Accountants Australia and New Zealand (CA) and Fellow of the Australian Society of CPA's (FCPA). In 2014 Mr Knoblanche was awarded an Order of Australia (AM) for significant service to arts administration, the community and the business and finance sector. In 2000 Mr Knoblanche was awarded the Centenary Medal by the Australian Government for services to the arts and business.

The Board (with Mr Knoblanche abstaining) unanimously recommend that shareholders vote in favour of the re-election of Mr Knoblanche. The Chair intends to vote undirected proxies in favour of the re-election of Mr Knoblanche.

Resolution 3 – Election of Michael Ryan as a Director

Under clause 15.10 of the Company's constitution, the directors have power at any time to appoint any person to be a director either to fill a casual vacancy or as an addition to the existing directors. That director will hold office until the end of the next annual general meeting of the Company when the director may be re-elected.

Mr Michael Ryan was appointed as an additional director on 13 August 2024. Mr Ryan, being eligible, will offer himself for election as a director of the Company at the AGM.

Information on the qualifications and experience of Mr Ryan is set out below.

Michael Ryan B.Agric.

Mr Ryan is an independent non-executive director of the Company.

Mr Ryan is a highly accomplished director and executive with over 35-years' experience in domestic and international capital markets. Mr Ryan currently provides director and strategic advisory services across various industries.

Mr Ryan is currently chair of Sequoia Financial Group (ASX:SEQ) and director of Energy One (ASX:EOL), East33 (ASX:E33) and MyWave.ai. Mr Ryan had previously served as chair of Australian Pacific Coal, and director of CIMB Global, Morgan Stanley Australia and Shaw and Partners. Before moving into board and board advisory roles, Mr Ryan was Head of Equities at Shaw and Partners and the Managing Director, Head of Equities and Operations at CIMB.

The Board (with Mr Ryan abstaining) unanimously recommend that shareholders vote in favour of the election Mr Ryan. The Chair intends to vote undirected proxies in favour of the election of Mr Ryan.

Resolution 4 – Approval to increase the Non-Executive Directors’ Fee Cap

To allow for expansion of the Board, the Company is seeking shareholder approval in accordance with clause 15.13 of the Company’s Constitution and ASX Listing Rule 10.17 to increase the aggregate amount that may be paid as remuneration to Non-Executive Directors from A\$250,000 to A\$350,000 per annum.

ASX Listing Rule 10.17 provides that a listed entity must not increase the total aggregate amount of directors’ fees payable to all of its Non-Executive Directors without shareholder approval.

Clause 15.13 of the Company’s constitution further provides that any increase in the aggregate amount of Company directors’ fees over \$250,000.00 must be approved by a resolution of the holders of ordinary shares in accordance with the Listing Rules.

No Non-Executive Directors have been issued securities under Listing Rules 10.11 and 10.14.

Noting the Board’s interest in Resolution 4, the Board unanimously recommends that shareholders vote in favour of approving the increase of the Non-Executive Directors’ Fee Cap. The Chair of the AGM intends to vote all available proxies in favour of the adoption resolution.

Resolution 5 – Approval and Ratification of Prior Issue of Shares – Placement

In order to maximise the Company’s 15% placement capacity, the Company wishes to gain shareholder approval and ratification for the issuance of shares pursuant to Listing Rule 7.4.

Listing Rule 7.1 provides that, without shareholder approval, a company must not (subject to certain exceptions) issue or agree to issue more equity securities during any 12-month period than that amount which represents 15% of the number of fully paid ordinary securities on issue at the commencement of that 12-month period.

Listing Rule 7.4 provides that the issue of, or agreement to issue, securities under the 15% placement capacity is treated as having been approved for the purpose of Listing Rule 7.1 if the issue or agreement did not breach Listing Rule 7.1, and shareholder approval is subsequently obtained.

On 30 July 2024, the Company announced it was conducting a non-underwritten placement of shares to certain wholesale and sophisticated investors (“**Placement**”). Following completion of the Placement, 61,450,528 fully paid ordinary shares (“**New Shares**”) at an issue price of \$2.19 were issued on 8 August 2024. The New Shares were issued within the 15% annual capacity limit permitted under Listing Rule 7.1, thus not requiring shareholder approval. If shareholders approve this resolution, the 61,450,528 fully paid ordinary shares would be deemed to be approved for the purposes of Listing Rule 7.1 and those shares would no longer be treated as having been issued under the Company’s 15% placement capacity, which will increase the Company’s flexibility to issue equity securities in the future. If shareholders do not approve this resolution, the 61,450,528 fully paid ordinary shares will remain issued under the Company’s 15% placement capacity

Participants in the Placement were wholesale or sophisticated investors and are not related parties of the Company. The 61,450,528 New Shares issued under the Placement are fully paid ordinary shares in the Company and rank equally with the Company’s existing shares on issue. Placement proceeds are to be invested in line with the existing investment strategy managed on behalf of the Company by PM Capital Limited.

The Board unanimously recommends that shareholders vote in favour of approving and ratifying the prior issue of shares under the placement. The Chair of the AGM intends to vote all available proxies in favour of the adoption resolution.

All Correspondence to:

- ✉ **By Mail** Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001 Australia
- 📠 **By Fax:** +61 2 9290 9655
- 💻 **Online:** www.boardroomlimited.com.au
- ☎ **By Phone:** (within Australia) 1300 737 760
(outside Australia) +61 2 9290 9600

YOUR VOTE IS IMPORTANT

For your vote to be effective it must be recorded **before 1:00pm (AEDT) on Monday, 4 November 2024.**

TO VOTE ONLINE

- STEP 1: VISIT** <https://www.votingonline.com.au/pgfagm2024>
- STEP 2: Enter your Postcode OR Country of Residence (if outside Australia)**
- STEP 3: Enter your Voting Access Code (VAC):**

BY SMARTPHONE



Scan QR Code using smartphone QR Reader App

TO VOTE BY COMPLETING THE PROXY FORM

STEP 1 APPOINTMENT OF PROXY

Indicate who you want to appoint as your Proxy.
If you wish to appoint the Chair of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chair of the Meeting as your proxy please write the full name of that individual or body corporate. If you leave this section blank (by not marking the box, nor inserting details of your named proxy), or your named proxy does not attend the meeting, the Chair of the Meeting will be your proxy. A proxy need not be a securityholder of the company. Do not write the name of the issuer company or the registered securityholder in the space.

Appointment of a Second Proxy

You are entitled to appoint up to two proxies to attend the meeting and vote. If you wish to appoint a second proxy, you may obtain an additional proxy form may be obtained by contacting the company's securities registry or you may copy this form.

To appoint a second proxy you must:

- (a) complete two proxy forms. On each proxy form state the percentage of your voting rights or the number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- (b) return both forms together in the same envelope.

STEP 2 VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your securities will be voted in accordance with that a direction unless you indicate only a portion of securities are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item for all your securities your vote on that item will be invalid.

Proxy which is a Body Corporate

Where a body corporate is appointed as your proxy, the representative of that body corporate attending the meeting must have provided an "Appointment of Corporate Representative" form to Boardroom prior to admission. An Appointment of Corporate Representative form can be obtained from the Boardroom.

STEP 3 SIGN THE FORM

The form **must** be signed as follows:
Individual: this form must be signed by the securityholder.
Joint Holding: where the holding is in more than one name, all securityholders must sign.
Power of Attorney: to sign under a power of attorney, you must have already lodged it with Boardroom. Alternatively, attach a certified photocopy of the power of Attorney to this form when you return it.
Companies: this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. **Please indicate the office held by signing in the appropriate place.**

STEP 4 LODGEMENT

Proxy forms (and any power of attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting, which is by **1:00pm (AEDT) on Monday, 4 November 2024.** Any proxy form received after that time will not be valid for the scheduled meeting.

Proxy forms may be lodged using the enclosed Reply Paid Envelope or:

- 💻 **Online** www.votingonline.com.au/pgfagm2024
- 📠 **By Fax** + 61 2 9290 9655
- ✉ **By Mail** Boardroom Pty Limited
GPO Box 3993,
Sydney NSW 2001 Australia
- 👤 **In Person** Boardroom Pty Limited
Level 8, 210 George Street,
Sydney NSW 2000 Australia

Attending the Meeting

If you wish to attend the meeting please bring this form with you to assist registration.

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PM Capital Global Opportunities Fund Limited

ABN 17 166 064 875

Your Address

This is your address as it appears on the Company's share register. If this is incorrect, please mark the box with an "X" and make the correction in the space to the left. Securityholders sponsored by a broker should advise their broker of any changes. **Please note, you cannot change ownership of your securities using this form.**

PROXY FORM

STEP 1 APPOINT A PROXY

I/We being a member/s of **PM Capital Global Opportunities Fund Limited** (Company) and entitled to attend and vote hereby appoint:

the **Chair of the Meeting** (mark box)

OR if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered securityholder) you are appointing as your proxy below

or failing the individual or body corporate named attending, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the Annual General Meeting of the Company to be held at the offices of **HLB Mann Judd, Level 5, 10 Shelley Street, Sydney NSW 2000 on Wednesday, 6 November 2024 at 1:00pm (AEDT)** and at any adjournment of that meeting, to act on my/our behalf and to vote in accordance with the following directions or if no directions have been given, as the proxy sees fit.

Authorisation for Chair of the Meeting to exercise undirected proxies on remuneration related matters: If I/we have appointed the Chair of the Meeting as my/our proxy or the Chair of the Meeting becomes my/our proxy by default and I/we have not directed my/our proxy how to vote in respect of resolutions 1 and 4, I/we expressly authorise the Chair of the Meeting to exercise my/our proxy in respect of these resolutions even though resolution 1 and 4 are connected with the remuneration of a member of the key management personnel of the Company.

The Chair of the Meeting will vote all undirected proxies in favour of all items of business (including resolutions 1 and 4). If you wish to appoint the Chair of the Meeting as your proxy with a direction to vote against, or to abstain from voting on an item, you must provide a direction by marking the 'Against' or 'Abstain' box opposite that resolution.

STEP 2 VOTING DIRECTIONS

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in calculating the required majority if a poll is called.

		For	Against	Abstain*
Resolution 1	Adoption of the Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Re-election of Chris Knoblanche AM as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Election of Michael Ryan as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4	Approval to increase the Non-Executive Directors' Fee Cap	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 5	Approval and Ratification of Prior Issue of Shares – Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

STEP 3 SIGNATURE OF SECURITYHOLDERS

This form must be signed to enable your directions to be implemented.

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director / Company Secretary

Contact Name.....

Contact Daytime Telephone.....

Date / /

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