

4 October 2024

## EXTENSION OF RIGHTS ISSUE TIMETABLE

Cavalier Resources Limited (ASX: CVR), ('Cavalier' or 'the Company') is pleased to provide an update to the non-renounceable rights issue timetable previously announced on 19 September 2024 (**Rights Issue**).

The Company has decided to extend the Closing Date to Wednesday, 16 October 2024.

The Rights Issue is open to all eligible shareholders who have a registered address within Australia and New Zealand and who hold shares on the Record Date (**Eligible Shareholders**).

The extension of the Closing Date will provide Eligible Shareholders with additional time to consider the Rights Issue and to complete their application to participate.

### Updated Timetable

The revised indicative timetable for the Rights Issue is set out below:

|   |                                   |
|---|-----------------------------------|
| Company Announces Rights Issue and lodgement of Appendix 3B   | Thursday, 19 September 2024       |
| Lodgement of Offer Document and s708AA Cleansing Notice with ASX  | Thursday, 19 September 2024       |
| Ex date   | Tuesday, 24 September 2024        |
| Record Date for determining Entitlements  | Wednesday, 25 September 2024      |
| Rights Issue Opening Date, Offer Document sent out to Eligible Shareholders and Company announces this has been completed | Monday, 30 September 2024         |
| Last day to extend Closing Date (before noon AEST)  | Friday, 11 October 2024           |
| <b>Closing Date (2.00pm WST / 5.00pm AEDT)</b>  | <b>Wednesday, 16 October 2024</b> |
| Shares quoted on a deferred settlement basis  | Thursday, 17 October 2024         |
| Announcement of results of the Rights Issue   | Wednesday, 23 October 2024        |
| Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares                                     | Wednesday, 23 October 2024        |

**This announcement has been approved by the Board of Cavalier Resources Limited.**

For further information, please contact the Joint Company Secretaries, Damon Cox and Simon Acomb, via:

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