



Market Announcement

3 October 2024

Zeta Resources Limited (ASX: ZER) – Suspension from Quotation

Description

The securities of Zeta Resources Limited ('ZER') will be suspended from quotation immediately under Listing Rule 17.2, at the request of ZER, pending the release of an announcement in relation to an investment sale transaction.

Issued by

ASX Compliance

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3 October 2024

ASX Compliance Pty Ltd
Australian Securities Exchange
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Email: tradinghaltspert@asx.com.au

Dear Sir/Madam

Zeta Resources Limited – Request for Voluntary Suspension

Zeta Resources Limited (ASX: ZER) (the “Company”) requests an immediate voluntary suspension of its securities pursuant to ASX Listing Rule 17.2.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

1. The reason for the voluntary suspension request is that the Company intends to make an announcement in relation to an investment sale transaction.
2. The Company requests for the suspension to continue until the earlier of commencement of trading on Wednesday, 9 October 2024 or when the announcement referred to in paragraph 1 is released to the market.
3. The event which will end the voluntary suspension is the announcement referred to in paragraph 1.

The Company is not aware of any reason why the voluntary suspension should not be granted, or any other information necessary to inform the market about the requested voluntary suspension

This request has been authorised by Zeta’s Investment Manager:
ICM Limited

For further information, please contact:
Tristan Kingcott
ICM Limited
Email: contactca@icm.limited

About Zeta Resources Limited:

Zeta Resources Limited (“Zeta”) is an active, resources-focused investment holding and development company. Zeta invests in a range of international resource entities including those focused on bauxite, copper, nickel, gold, cobalt, graphite, oil & gas and base metals exploration and production. The investment

Zeta Resources Limited

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aim of Zeta is to maximise total returns for shareholders by identifying and investing in resource assets and companies where the underlying value is not reflected in the market price.

Zeta's shares are publicly traded and listed on the Australian Securities Exchange (Ticker: ZER). More details on Zeta can be found at www.zetaresources.limited.