



Zimi Limited
14 Millennium Circuit
Helensvale QLD 4212 Australia

ASX: ZMM
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www.zimi.life

Registered Office Address
Level 1, 2A/300 Fitzgerald Street
North Perth WA 6006 Australia

ASX RELEASE 3 October 2024

Results of Retail Component of its Pro Rata Accelerated Renounceable Entitlement Offer

Zimi Limited (ASX:ZMM) (“Zimi”, or the “Company”) is pleased to announce the completion of the retail component of its 2 for 1 pro rata accelerated renounceable entitlement offer (with retail rights trading) (**Retail Entitlement Offer**) of new fully paid shares (**New Shares**). The Retail Entitlement Offer closed at 7:00pm (AEST) on Thursday, 26 September 2024.

Completion of the Retail Entitlement Offer represents the second stage of Zimi’s raising of up to \$2.53 million (before costs), announced Wednesday, 21 August 2024.

Results of Retail Entitlement Offer

Valid applications in respect of 12,029,391 New Shares were received to raise \$120,294 under the Retail Entitlement Offer.

Acceptance of Entitlements by Eligible Retail Shareholders	10,189,032 Shares
Additional acceptances by Eligible Retail Shareholders (Shortfall Facility)	1,840,359 Shares
Unallocated Shortfall Shares	241,300,039 Shares

A total of 241,300,039 retail entitlements were not taken up under the Retail Entitlement Offer and will be offered under the retail shortfall bookbuild.

Retail Shortfall Bookbuild Offer

A total of 241,300,039 retail entitlements, representing entitlements not taken up by eligible retail shareholders and the entitlements of ineligible retail shareholders, will be offered for sale for the benefit of those shareholders in the retail shortfall bookbuild (**Retail Shortfall Bookbuild**).

Timetable

The indicative timetable is as follows:

Event	Target Date
Bookbuild for any shortfall from Retail Offer	Thursday, 3 October 2024
Announcement of results of Retail Shortfall Bookbuild	Friday, 4 October 2024
Issue date of New Shares issued under the Retail Offer, including the Retail Shortfall Bookbuild Lodgement of Appendix 2A	Tuesday, 8 October 2024
New Shares issued under Retail Offer, including the Retail Shortfall Bookbuild expected to commence normal trading on ASX	Wednesday, 9 October 2024

This release has been approved by the Board.

Further information:

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About Zimi

Zimi Limited (ASX: ZMM) is an innovative Australian technology company that creates 'the Zimi experience' by connecting everyday electrical products to the Internet and each other to create smarter living and working spaces.

Zimi's current product range is comprised of the Powermesh and Senoa lines, which include multi-purpose switches, light dimmers, power points, fan controllers and garage door controllers. These products can be installed by any electrician and are easily controllable by end-users via Zimi's home automation app.

Zimi is targeting a multi-billion opportunity in the Australian market through multiple leading wholesale, commercial and retail/trade sales channels such as Trader, Steel-Line, Beacon Lighting, Lighting Illusions and Polyaire.

In the future, Zimi plans to expand its product line to adjacent sectors while also continuing to optimise its existing product suite. The company is also pursuing opportunities for offshore expansion via partnerships with leading global manufacturers of electrical home and commercial building appliances.

To learn more, please visit: www.zimi.life

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