

**ASX ANNOUNCEMENT / MEDIA RELEASE**

**ASX: PRX**

1 October 2024

**RESULTS OF ENTITLEMENT OFFER**

Prodigy Gold NL (ASX Code: "PRX") (**Prodigy**) advises that the non-renounceable pro rata entitlement offer, of one (1) new fully paid ordinary shares in Prodigy (**Share**) for every two (2) Shares held at an issue price of \$0.002, together with two (2) unquoted Attaching Options for every three (3) New Shares issued, announced on 20 August 2024 (**Entitlement Offer**) closed on 26 September 2024.

Approximately 214,681,331 Shares raising \$429,363.27 and 143,120,754 Attaching Options will be issued to 322 shareholders entitled to participate in the Entitlement Offer.

Valid applications were also received by Netwealth Super, being an entity associated with Mr Mark Edwards, for 3,833,835 Shortfall Shares raising \$7,667.67 and 2,555,890 Attaching Options, conditional on the Company obtaining shareholder approval (**Conditional Shares**).

Pursuant to the Timetable, the 214,681,331 Shares as well as 143,120,754 unlisted Attaching Options will be issued under the Entitlement Offer on 3 October 2024, with normal trading anticipated to commence on 4 October 2024.

The Directors may now offer and place the shortfall of 838,765,902 Shares not subscribed for pursuant to the Entitlement Offer and Shareholder Shortfall Offer at their discretion, together with two (2) unquoted Attaching Options for every three (3) New Shares placed for nil additional consideration, at any time within three (3) months of the Closing Date, which New Shares will, in no circumstances, be issued at an issue price of less than \$0.002 (**Public Shortfall Offer**). The Attaching Options have an exercise price of \$0.005 and are exercisable at any time prior to 5:00pm (Sydney time) on 30 November 2027.

Any investors who are not currently Eligible Shareholders wishing to participate in the Public Shortfall Offer are encouraged to contact the Company, Prodigy Gold's Share Registry or their broker. The Directors retain their discretion to refuse to accept applications under any Public Shortfall Offer (in whole or in part).

Authorised for release by Prodigy Gold's Board of Directors.

For further information please contact:

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