



ABN 67 113 025 808

ASX  
ANNOUNCEMENT  
26 SEPTEMBER 2024

## Refinance of \$10.1 million Existing Loan Facilities and an Additional \$9.5 million of Loan Facilities

The Board of Accent Resources NL (ASX: ACS) (the **Company**) advises it has resolved to enter into new Loan Agreements with existing lenders to refinance \$10.1 million of loan facilities that were due for repayment on 31 December 2024. In addition, the lenders have agreed to provide additional loan facilities totaling \$9.5 million for working capital purposes (together, the **Loan Agreements**).

The Loan Agreements each feature 5-year terms from initial drawdown at competitive interest rates, and contain terms and conditions normally found in such facilities, including:

Lender	Xingang Resources (HK) Ltd	Rich Mark Development (Group) Pty Ltd	Rich Mark Development (Group) Pty Ltd
Loan Amount	\$4,853,233.80	\$11,224,995.80	\$3,500,000
Purpose	Repay principal and interest due 31/12/24	\$5,224,995.80 to repay principal and interest due 31/12/24 \$6,000,000 for additional working capital	Additional working capital
Term	5 years from initial drawdown		
Drawdown	31/12/24	31/12/24: \$5,224,995.80 28/02/25: \$2,500,000 31/03/25: \$2,000,000 30/06/25: \$1,500,000	3 tranches with amounts and dates to be mutually agreed
Interest rate	3.5% per annum on the amount drawn down, accrued every 6-months		
Repayment	Principal and interest repayable at maturity in cash or equity in the Company (subject to any applicable approvals required)		

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The Board thanks the lenders for their ongoing support of the Company.

Authorised for release by the Board of the Company

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