

ASX ANNOUNCEMENT

25 September 2024

Ben Dawson
Adviser, Listings Compliance
ASX Compliance Pty Limited
Level 40, Central Park
152 – 158 St George's Terrace
PERTH WA 6000

By email: ben.dawson@asx.com.au

Dear Ben

APM Human Services International Limited (ASX: APM) — Request for suspension of securities from quotation pursuant to ASX Listing Rule 17.2

APM Human Services International Limited (ASX: **APM**) (the "**APM**") requests that quotation of the ordinary shares on issue in APM (**APM Shares**) on the Australian Securities Exchange (**ASX**) be suspended from the close of trading today, Wednesday, 25 September 2024.

For the purposes of ASX Listing Rule 17.2, APM provides the following information:

- (a) the suspension is requested in order to facilitate the implementation of the scheme of arrangement under part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) under which Ancora BidCo Pty Ltd, a wholly-owned indirect subsidiary of funds managed and advised by Madison Dearborn Partners, LLC (**MDP**), will acquire all of the shares of APM not already held by MDP or its affiliates (**Scheme**), which became legally effective today pursuant to section 411(10) of the Corporations Act (see APM's announcement to the ASX earlier today entitled "Scheme becomes legally Effective");
- (b) it is expected that APM Shares will be suspended from quotation on the ASX until such time as APM ceases to be admitted to the official list of the ASX, which is expected to occur at the close of trading on Friday, 11 October 2024, being the trading day following implementation of the Scheme; and
- (c) APM confirms that it is not aware of any reason why the suspension should not be granted, nor of any other information necessary to inform the market about the suspension.

In due course, APM will apply for termination of quotation of APM Shares on the ASX and its removal from the official list of the ASX.

Yours sincerely,



Peter Torre
Company Secretary
APM Human Services International Limited

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