



Announcement Summary

Entity name

SANTANA MINERALS LIMITED

Applicable security for the reorganisation

SMI

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

25/9/2024

Reorganisation type

Security split

Trading in the post consolidation or split +securities commences on a deferred settlement basis

28/10/2024

Record Date

29/10/2024

Issue Date

5/11/2024

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SANTANA MINERALS LIMITED

1.2 Registered Number Type

ACN

Registration Number

161946989

1.3 ASX issuer code

SMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/9/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

SMI

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

24/10/2024

Actual

Comments

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Part 3 - Consolidation or split timetable and details

3.1 +Record date

29/10/2024

3.2 Date of +security holder meeting

24/10/2024

3.2a Effective date of consolidation or split

24/10/2024

3.3 Last day for trading in the pre consolidation or split +securities

25/10/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

28/10/2024

3.5 Record date

29/10/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

30/10/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

5/11/2024

3.8 Trading starts on a normal T+2 basis

6/11/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/11/2024

Part 4 - Event type and details

4.1 The event is

+Security split

4.1b Split ratio: the +securities will be split on the basis that every

1

(pre-split) +security (/ies) will be divided into

3

(post-split) +securities.

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

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ASX +Security Code	ASX +Security Description		
SMI	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	209,489,954	628,469,862	Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

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