

24 September 2024

PLACEMENT CLEANSING NOTICE

Northern Minerals Limited (ACN 119 966 353) (ASX:NTU, the **Company**) has today issued 887,299,896 new fully paid ordinary shares in the Company (**New Shares**) at a price of A\$0.019 per New Share to institutional and sophisticated investors pursuant to an A\$43 million placement, first announced to ASX on 16 September 2024 (**Placement**).

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act.
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Authorised by The Board of Directors of Northern Minerals Limited

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