

23<sup>rd</sup> September 2024

# Equal Access First Buy-Back Closed

**CALIMA ENERGY LIMITED (ASX:CE1 / OTC: CLMEF)**

Calima Energy Limited (ASX:CE1 / OTC: CLMEF) (Calima or the Company) is pleased to advise that it has closed the first stage (First Buy-Back) of the equal access buy-backs announced on 21 August 2024 with oversubscriptions received.

A total of 46,909,296 shares will be bought back at \$0.0083373 each and cancelled under the First Buy-Back. The shares bought back under the First Buy-back will cost Calima approximately A\$391,097. The Company received applications under the First Buy-Back of 88,836,682 Shares.

Oversubscription applicants will be contacted to participate under the second buy-back, which is subject to shareholder approval on 14<sup>th</sup> October 2024 (Second Buy-Back).

Payment of the proceeds will be dispatched to participating shareholders on or around 7<sup>th</sup> October 2024 to the bank account registered with the share registry or otherwise by cheque. Shareholders are reminded to log into their Computershare accounts at <https://www-au.computershare.com/Investor> and provide their respective bank details to ensure prompt payment.

SECOND BUY-BACK	DAY
<b>General meeting of Shareholders to approve the Second Buy-Back and lodgement of Appendix 3C</b>	14 October 2024
<b>Ex Date</b>	17 October 2024
<b>Record Date</b> – Record date for determining Shareholders eligible to participate in the Second Buy-Back	18 October 2024
<b>Opening Date</b> – Company sends personalised Application Forms to holders of Shares as at the Record Date and the Second Buy-Back offer opens	23 October 2024
<b>Last day to extend the offer under the Buy-Back</b>	1 November 2024
<b>Closing Date</b> – Closing date for receiving of Application Forms under the Second Buy-Back	5.00pm (AWST) on 8 November 2024
<b>Final Notice Date</b> - Date on which the Company lodges the final Appendix 3C with respect to the Second Buy-Back	9 November 2024
<b>Buy-Back Date and lodgement of Appendix 3H</b> – Date on which Shares accepted under the Second Buy-Back are cancelled	18 November 2024
<b>Payment Date</b> – Date on which the proceeds of the Second Buy-Back are proposed to be distributed to participants	25 November 2024

This release has been approved by the Board. For further information visit [www.calimaenergy.com](http://www.calimaenergy.com) or contact:

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