



Announcement Summary

Name of entity

PENGANA GLOBAL PRIVATE CREDIT TRUST

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

23/9/2024

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

PCX : ORDINARY UNITS FULLY PAID

The type of buy-back is:

Equal access scheme buy-back

Total number of +securities bought back

90,463

Total consideration paid or payable for the securities

AUD 180,944.00000

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

PENGANA GLOBAL PRIVATE CREDIT TRUST

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

40371367168

1.3 ASX issuer code

PCX

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

15/8/2024

1.4d Date of previous announcement to this update

23/9/2024

1.5 Date of this announcement

23/9/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

PCX : ORDINARY UNITS FULLY PAID

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Part 2 - Type of buy-back

2.1 The type of buy-back is:
Equal access scheme buy-back

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Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

78,363,551

3A.7 Percentage of +securities the entity will offer to buy back

5.000000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

3,918,178

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

3A.9a.5 Indicative buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?

Yes

3A.10a Please summarise the scale-back terms

If the responsible entity receives acceptances for more units than 5% of the total units of PCX, the number of each acceptors units will be subject to a scale-back and reduced by the same proportion needed to ensure the responsible entity buys back no more than 5% of the total units of PCX.
If the responsible entity only receives acceptances for less units than 5% of the total units of PCX, then all accepting units will be bought back.

3A.11 What will be done with fractional entitlements?

Not applicable

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

Pengana.com/pcx

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



No

3B.2 Are there any restrictions on foreign participation in the buy-back

Yes

3B.2a Please summarise the restrictions on foreign participation

The responsible entity has received approval from ASIC to provide relief from the equal treatment provisions for foreign unitholders, on the basis that it would be unreasonable to extend the buy-back to unitholders residing outside of Australia and New Zealand having regard to the number and value of units held by such unitholders and the costs of complying with the legal and regulatory requirements which would apply.

3B.2b For holdings in the name of a custodian or nominee, will the foreign participation restrictions be applied to the address of the custodian or nominee or the address of the beneficial holder?

Custodian/Nominee

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

Yes

3B.3a Please summarise the conditions

The responsible entity accepting a participating unitholder's valid buy-back election form.

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Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

15/8/2024

3C.5 +Record date for participation in the offer

23/8/2024

3C.6 +Ex Date

22/8/2024

3C.7 Buy-back offer open date

30/8/2024

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

28/8/2024

3C.9 Last day to extend the offer close date

13/9/2024

3C.10 Buy-back offer closing date

20/9/2024

3C.11 Anticipated date buy-back will occur

24/9/2024

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

23/9/2024

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

30/9/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

The Buyback Price is equal to the sum of

- i NAV per Unit as at the Buy-Back Pricing Date; and
- ii amounts of distributions that the Unitholder would have been entitled to if the Unit was not cancelled from the Buyback Cancellation of Units Date up to the Buy-Back Payment Date.

Where

- i The NAV per Unit price - NTA Backing of each unit as defined in the ASX Listing Rules

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- ii Buyback Pricing Date 31 Dec 2024
- iii Buyback Cancellation of Units Date 24 Sep 2024
- iv Buyback Payment Date 15 Jan 2024

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Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

90,463

5.2 Total consideration paid or payable for the securities

AUD 180,944.00000

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