

ASX ANNOUNCEMENT

17 September 2024

Off-market Takeover Offer from Genesis Capital

Pacific Smiles Group Limited (ASX:PSQ) (**Pacific Smiles**) refers to the announcement and Bidder's Statement released to the ASX this morning under which Beam Dental Bid Co Pty Ltd, an associate of Genesis Capital Manager I Pty Ltd (**Genesis Capital**), proposes to acquire 100% of the shares in Pacific Smiles by way of an off-market takeover bid for \$1.90 (in cash, scrip or a mix of cash and scrip) per Pacific Smiles share (**Offer**).

The Offer will need to be considered in detail by the Board of Pacific Smiles and its advisers before a formal recommendation is made to shareholders. The Board will also take into account feedback from shareholders and the likelihood of success of the Offer.

The Offer, which is subject to conditions, is expected to open in coming weeks and is expected to remain open for at least one month; there is therefore no urgency to take action at this time.

Pacific Smiles will provide shareholders with a Target's Statement in due course. Shareholders should wait until they receive and consider the Target's Statement before deciding whether to accept or reject the Offer.

In the interim shareholders are advised to **TAKE NO ACTION** in relation to the Offer or any documents shareholders may receive from Genesis Capital.

This announcement was authorised by the Chair of Pacific Smiles.

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