

ASX Announcement

17 September 2024

RECEIPT OF NON-BINDING PROPOSAL FROM VECTOR CAPITAL

Bigtincan Holdings Limited (**Bigtincan**) has received a revised non-binding proposal from Vector Capital Management, L.P. (**Vector**) at an offer price of \$0.20 per share (**Non-binding Proposal**). Earlier this month Vector engaged with a number of shareholders and the company.

The Non-binding Proposal contains the following statement: “Having reviewed the publicly available FY2024 year-end financial results and now having identified lenders willing and able to provide Vector with the necessary debt financing, Vector has received investment committee approval to, and would be prepared to, consummate a take-private transaction for BTH at an increased price of A\$0.20 per share. Our offer is unconditional, does not have a financing contingency and is subject only to legal due diligence and entering into binding long form documents”.

The Board of Bigtincan will evaluate the revised proposal with input from external advisors, including as to value and sources of funding prior to engaging with Vector.

Bigtincan shareholders do not need to take any action in relation to the Non-binding Proposal.

As previously announced, there is no certainty any control transaction will eventuate. Bigtincan remains committed to executing its strategic plan and maximizing shareholder value.

Authorised by: **Board of Directors of Bigtincan Holdings Limited**

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