

17 September 2024

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SRG Global Completes \$6 million Share Purchase Plan

SRG Global Ltd (“**SRG Global**” or the “**Company**”) (ASX: SRG) is pleased to announce the successful completion of its Share Purchase Plan (“**SPP**”) which opened on Tuesday, 27 August 2024.

Under the SPP, eligible shareholders could apply for up to \$30,000 of new fully paid ordinary shares in SRG Global (“**New Shares**”) at the issue price of \$0.83, the same price as the recently completed Placement, without paying any brokerage costs or transaction costs.

The SPP was strongly supported by eligible shareholders and was substantially oversubscribed, with SRG Global receiving approximately \$53.2m of valid applications and demand significantly in excess of the \$6 million that the Company sought to raise under the SPP. Consequently, and in accordance with the terms and conditions of the SPP Booklet, the Company has scaled back the allotment of New Shares under the SPP to all applicants on a pro rata basis to match the \$6 million to be raised.

Approximately 7.2 million New Shares will be issued under the SPP on Tuesday, 17 September 2024. The New Shares are expected to commence trading on the ASX on Wednesday, 18 September 2024 and will rank equally with existing SRG Global shares on issue. As previously disclosed, the New Shares will not be entitled to the dividend for 2H FY24 (ex-dividend date of 23 August 2024).

Excess application monies as a result of the scale-back will be refunded to applicants without interest and are expected to be processed by the Company’s share registry on 20 September 2024.

Shareholders with questions related to the SPP may contact SRG Global’s share registry from 8.30am to 5.00pm (AEST) Monday to Friday on 1300 850 505 (for callers within Australia) or +61 3 9415 4000 (for callers outside Australia).

– ENDS –

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ABOUT SRG GLOBAL

SRG Global is a diversified infrastructure services company bringing an engineering mindset to deliver critical services for major industry across the entire asset lifecycle of engineer, construct and sustain. The Company employs over 4,300 people across its Maintenance & Industrial Services and Engineering & Construction operating segments. Our vision is to be the most sought-after in what we do through “Making the Complex Simple”. For more information about SRG Global, please click [here](#).

ASX ANNOUNCEMENT



This announcement was authorised for release to ASX by the Managing Director.

Important Notices

This announcement should be read subject to the disclaimer in the investor presentation released by SRG Global to the ASX on 20 August 2024 (as if references in that disclaimer to “this presentation” were to “this announcement”). The information contained in this announcement does not constitute investment or financial product advice (nor taxation, accounting or legal advice), is not a recommendation to acquire SRG Global shares and is not intended to be used or relied upon as the basis for making any investment decision. The information in this announcement does not contain all the information necessary to fully evaluate an investment in SRG Global. It should be read in conjunction with the other materials lodged with ASX in relation to the acquisition of Diona and Placement and SPP (including the investor presentation and the key risks set out therein), and SRG Global’s other periodic and continuous disclosure announcements. This announcement has been prepared without taking into account the investment objectives, financial situation or needs of any individuals. Before making any investment decisions, prospective investors should consider the appropriateness of the information having regard to their own investment objectives, financial situation and needs and should seek legal, accounting and taxation advice appropriate to their jurisdiction. SRG Global is not licensed to provide investment or financial product advice in respect of SRG Global shares. Cooling off rights do not apply to the acquisition of SRG Global shares pursuant to the Placement or SPP.

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