



Market Announcement

13 September 2024

Base Resources Limited (ASX: BSE) – Suspension from Quotation

Description

The securities of Base Resources Limited ('BSE') will be suspended from quotation at the close of trading today, Friday, 13 September 2024 under Listing Rule 17.2, following lodgement of the Federal Court of Australia's orders with ASIC approving the scheme of arrangement by which EFR Australia Pty Ltd, a wholly owned subsidiary of Energy Fuels Inc. will acquire all of the issued shares in BSE.

Issued by

ASX Compliance

13 September 2024

Ms Scarlett De Lavaine
Adviser, Listings Compliance
ASX Limited
Level 40, Central Park, 152-158 St Georges Terrace
PERTH WA 6000
scarlette.delavaine@asx.com.au

By email: scarlette.delavaine@asx.com.au

Dear Scarlett

Base Resources Limited (ASX:BSE) – request for suspension of securities from official quotation

Pursuant to ASX Listing Rule 17.2, Base Resources Limited (ACN 125 546 910) (**Base Resources**) requests the suspension from official quotation of its ordinary shares, effective from the close of trading today (being 13 September 2024).

This follows lodgement with the Australian Securities & Investments Commission of the orders of the Federal Court of Australia (**Orders**) approving the scheme of arrangement between Base Resources and its shareholders (**Scheme**), pursuant to which EFR Australia Pty Ltd, a wholly owned subsidiary of Energy Fuels Inc., will acquire all the issued shares in Base Resources. As a result, these Orders (and in turn, the Scheme) are now legally effective.

Base Resources provides the following information in accordance with Listing Rule 17.2:

1. Base Resources requests the suspension from official quotation of Base Resources shares to facilitate implementation of the Scheme.
2. Base Resources requests the suspension of its shares from official quotation until such time that Base Resources requests to be removed from the official list of ASX and for the quotation of its shares on ASX to be terminated, subject to the implementation of the Scheme.
3. Please do not remove Base Resources from the official list or terminate the quotation of its shares prior to receipt of the request to do so from Base Resources.
4. The request for removal of Base Resources from the official list and termination of the quotation of its shares on ASX, subject to the implementation of the Scheme, is expected to be made on 2 October 2024 (with implementation expected to occur on that day).
5. Base Resources is not aware of any reason why its shares should not be suspended.
6. Base Resources is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely



Chadwick Poletti
Company Secretary

+61 8 9413 7400

Base Resources Limited ABN 88 125 546 910
Level 3, 46 Colin Street West Perth WA 6005

baseresources.com.au

For personal use only