

Kalamazoo Receives Additional Commitment for Placement

Kalamazoo Resources Limited (ASX: KZR) (“Kalamazoo” or “the Company”) is pleased to advise that, further to the announcement released on 4 September 2024, an additional major shareholder has confirmed participation in the placement by providing a binding commitment for an additional \$100,000 on the same terms and conditions as the other participants in the placement.

The additional commitment brings the total amount committed to \$0.375 million by the issue of approximately 4,687,500 shares at an issue price of \$0.08 per share.

These additional shares are intended to be issued pursuant to the Company’s general placement capacity under ASX Listing Rule 7.1.

Luke Reinehr, Executive Chairman commented: *“We look forward to our shareholders participating in this equity raising via the share purchase plan which is at a 16.7% discount to our last closing price of \$0.096. We are also very pleased with the increased support by our major shareholders by their participating in the placement on the same pricing terms as the share purchase plan.”*

Approved for release by the Board

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About Kalamazoo Resources Limited

Kalamazoo Resources Limited (ASX: KZR) is an ASX-listed exploration company with a portfolio of high-quality gold and base metals projects in the Central Victorian Goldfields, the Pilbara and the Murchison, WA. In the Pilbara, De Grey Mining have taken an option to purchase Kalamazoo’s 100% owned Ashburton Gold Project for \$30 million. Also, in the Pilbara the company is exploring its 100% owned Mallina West project which is located along strike of and within the same structural corridor as De Grey’s +10 million ounce Hemi gold discovery. In the Central Victorian Goldfields Kalamazoo is exploring its 100% owned Castlemaine Goldfield Project (historical production of ~5.6Moz Au), the South Muckleford Gold Project south of the Maldon Goldfield (historical production of ~2Moz), the Myrtle Gold Project, the Tarnagulla Gold Project and the Mt Piper Gold Project near the world class Fosterville gold mine in Victoria. Kalamazoo has become the first junior gold explorer operating in Australia to be certified carbon neutral for its business operations under the Federal Government’s Climate Active Program, with its FY2024 emissions fully offset achieved with a verified environmental reforestation program located in Western Australia.

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