



Lumos Diagnostics Holdings Limited
ABN 66 630 476 970

LDX
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11 September 2024

Dear Shareholder

Notice to Ineligible Shareholders of Accelerated Non-Renounceable Entitlement Offer

We write to you as the registered holder of fully paid ordinary shares (**Shares**) in the capital of Lumos Diagnostics Holdings Limited (ASX: LDX) (**Company**) at today's date.

On 4 September 2024, the Company announced that it is conducting a pro rata accelerated non-renounceable entitlement offer of new Shares to eligible shareholders at an issue price of A\$0.038 (3.8 cents) per Share (**New Share**), on the basis of 1 New Share for every 1.82 Shares held as at 7.00pm (AEST) on 6 September 2024 (**Record Date**) to raise up to approximately A\$10,000,000 (before costs) (**Entitlement Offer**).

The Entitlement Offer is being made without a prospectus or product disclosure in accordance with section 708AA of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84* and *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73*). The Entitlement Offer comprises an offer to eligible institutional shareholders (**Institutional Entitlement Offer**) and an offer to Eligible Retail Shareholders (as defined below) (**Retail Entitlement Offer**) to participate on the same terms.

The Institutional Entitlement Offer has already been closed and the results have been announced to ASX.

The Company has today lodged a retail entitlement offer booklet with the ASX (available to view on the ASX website at <https://www.asx.com.au/markets/company/LDX> and the Company's website <https://lumosdiagnostics.com/invest>) which sets out further details in respect of the Retail Entitlement Offer.

Lumos Diagnostics Holdings Limited
ACN: 630 476 970

Level 4, 96-100 Albert Road, South Melbourne VIC 3205 | T: 03 9692 7222

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Eligibility criteria

The Company has determined, pursuant to ASX Listing Rule 7.7.1(a) and section 9A of the Corporations Act, that it would be unreasonable to make offers to shareholders in all countries outside Australia and New Zealand in connection with the Retail Entitlement Offer. This is due to the legal and regulatory requirements in countries other than Australia and New Zealand and the potential costs to the Company of complying with these requirements, compared with the relatively small number of shareholders in those countries, the relatively small number of existing shares they hold and the relatively low value of new shares to which those shareholders would otherwise be entitled to subscribe for.

Shareholders who are eligible to participate in the Entitlement Offer (**Eligible Retail Shareholders**) are shareholders who:

- are registered as a holder of Shares in the Company as at 7.00pm (AEST) on the Record Date; and
- have a registered address on the Company's share register that is in Australia or New Zealand;
- are not in the US nor acting for the account or benefit of a person in the US or outside Australia or New Zealand;
- does not hold Shares on behalf of another person who resides outside Australia or New Zealand (unless they hold Shares in another eligible capacity); and
- were not invited to participate in the Institutional Entitlement Offer or treated as an ineligible institutional shareholder for that purpose.

Unfortunately, according to our records, you do not satisfy the eligibility criteria for an Eligible Retail Shareholder as stated above. Accordingly, in compliance with ASX Listing Rule 7.7.1(b) and Section 9A of the Corporations Act, the Company wishes to advise you that it will not be extending the Retail Entitlement Offer to you and you will not be able to subscribe for New Shares under the Retail Entitlement Offer.

Treatment of ineligible shareholders

Ineligible shareholders are not entitled to participate in the Entitlement Offer.

As the Entitlement Offer is non-renounceable, no amount will be payable by or to you. You will not receive any value in respect of any New Shares that would have been offered to you if you were an Eligible Shareholder, and your shareholding in the Company will be diluted as a result of the Entitlement Offer.



No action required

This notice is to inform you about the Retail Entitlement Offer. This notice is not an offer to issue New Shares to you, nor an invitation for you to apply for New Shares. You are not required to do anything in response to this notice.

On behalf of the Board and management of the Company, we regret that you are not eligible to participate in the Entitlement Offer but thank you for your continued support.

If you have any further questions, you should contact your stockbroker, solicitor, accountant or other professional adviser.

Yours sincerely

Sam Lanyon

Non-Executive Chair

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