

ASX RELEASE // 10 September 2024

Update on Substantial Shareholder Transaction

MetalsTech Limited

Advancing the Sturec Gold Mine, Slovakia

MetalsTech Limited (ASX: MTC) (“**MetalsTech**” or “**Company**”) refers to the ASX announcement dated 2 September 2024 and titled “Substantial Shareholder Transaction”. The Company has been advised by the Sellers that the \$550,000 in non-refundable Deposits required to be paid by the Purchaser pursuant to the Transaction Agreements have been received.

The Company will keep its shareholders updated of any developments as appropriate.

ENDS

This announcement has been authorised by the Board of Directors of MetalsTech Limited.

For further information please contact

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CAUTION REGARDING FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements concerning MetalsTech. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward-looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company’s actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes.

Forward looking statements in this document are based on the company’s beliefs, opinions and estimates of MetalsTech as of the dates the forward-looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.