

ASX Announcement

Entitlement Offer Timetable Update

9 September 2024

Energy Resources of Australia Ltd (**ERA**) refers to the non-underwritten pro-rata renounceable offer of new fully paid ERA ordinary shares to raise up to approximately \$880 million announced to ASX on 29 August 2024 (**Entitlement Offer**), and the announcement on 5 September 2024 regarding the Takeovers Panel application in relation to the Entitlement Offer (**5 September 2024 ASX Announcement**).

ERA advises that ASX has agreed to the request to delay the Entitlement Offer as noted in the 5 September 2024 ASX Announcement.

ERA notes that the Entitlement Offer timetable will therefore be on pause until the request for interim orders sought in the Takeovers Panel application concerning the Entitlement Offer and the timetable for its implementation are resolved.

Once these matters are resolved, ERA will provide the market with further material updates in relation to the above, including a revised timetable for the Entitlement Offer when available.

This announcement is authorised by the Independent Board Committee.

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About Energy Resources Australia Ltd

Energy Resources of Australia Ltd (ERA) has been one of the nation's largest uranium producers and operated Australia's longest continually producing uranium mine.

After closure of the Ranger Mine in 2021, ERA is now committed to creating a positive legacy and achieving world class, sustainable rehabilitation of former mine assets.

The Ranger Rehabilitation Project is located on Aboriginal land and is surrounded by, but separate from, Kakadu National Park. ERA respectfully acknowledges the Mirarr people, Traditional Custodians of the land on which the Ranger Project Area is situated.



ERA's Ranger Project Area (100%) is located eight kilometres east of Jabiru and 260 kilometres east of Darwin, in Australia's Northern Territory. ERA also holds title to the Jabiluka Mineral Lease (100%) and is a signatory to the Long Term Care and Maintenance Agreement over the Jabiluka Mineral Lease.

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