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RESULTS OF ENTITLEMENT OFFER

Manhattan Corporation Limited (**ASX: MHC** or **Company**) advises of the completion of the non-renounceable pro-rata entitlement offer of one fully paid ordinary share in the Company (**New Share**) for every two Shares held by an Eligible Shareholder, as announced on Tuesday, 30 July 2024 (**Entitlement Offer**).

The Entitlement Offer closed at 5:00pm (AWST) on Wednesday, 4 September 2024.

The Company received valid applications from Eligible Shareholders under the Entitlement Offer for 155,553,566 New Shares, raising approximately \$155,554 (before costs).

The 155,553,566 New Shares are expected to be issued on Wednesday, 11 September 2024 and are anticipated to commence trading on ASX on Thursday, 12 September 2024. The New Shares will rank equally with existing fully paid ordinary shares on issue.

There is a remaining Shortfall of approximately 1,312,936,518 New Shares following the close of the Entitlement Offer (**Shortfall Shares**). The Directors continue to reserve the right, subject to the requirements of the Listing Rules and the Corporations Act, to place any Shortfall Shares at their discretion within three months after the closing date, being 5:00pm (AWST) on Wednesday, 4 December 2024. Any Shortfall Shares will be issued at no less than the Offer Price under the Entitlement Offer.

As announced on Tuesday, 30 July 2024, the Company is proposing to seek shareholder approval to undertake a Conditional Placement to certain of the Directors and a Consolidation. The Company wishes to advise that it is proposing to seek this shareholder approval for the Consolidation and Conditional Placement at its annual general meeting expected to be held mid-November. A notice of meeting will be made available to Shareholders in due course.

The Board wishes to thank all Eligible Shareholders who participated in the Entitlement Offer.

END

Authorised for release to the ASX by the board of directors of the Company.

For further information, please contact the Company on +61 8 9322 6677 or email: info@manhattcorp.com.au

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Forward looking Statements

This announcement may contain certain forward-looking statements and opinions including projections, forecasts and estimates (together forward-looking statements) which may not have been based solely on historical facts, but rather may be based on the Company's current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties, contingencies, assumptions and other factors, many of which are outside the control of the Company all which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Forward looking statements are inherently uncertain and may therefore differ materially from results ultimately achieved. The Company does not make any representations and provides no warranties concerning the accuracy of any forward-looking statements or likelihood of achievement or reasonableness of any forward-looking statements. Past performance is not necessarily a guide to future performance. The Company does not undertake any obligation to release publicly any revisions to any forward-looking statement to reflect events or circumstances after the date of this announcement, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.