

ASX ANNOUNCEMENT / MEDIA RELEASE

ASX: PRX

9 September 2024

Extension to Entitlement Offer Closing Date

Highlights

- * Revised closing date of the Entitlement Offer of 26 September 2024
- * Eligible shareholders wishing to participate in the Entitlement Offer (including the Shortfall Offer) must provide payment by 26 September 2024
- * Payment details are on the personalised Application Form provided to shareholders or contact the Company's share registry

Prodigy Gold NL (ASX: PRX) ("**Prodigy Gold**" or the "**Company**") is pleased to advise that it has extended the closing date of the non-renounceable entitlement offer to raise up to \$2.12 million (before expenses) (**Entitlement Offer**) as announced on 20 August 2024.

The Board has decided to extend the offer date by two (2) weeks to ensure shareholders have sufficient time to participate in the Entitlement Offer. The revised timetable for completion of the Entitlement offer is as follows with the revised dates highlighted in gold.

Event	Date ¹
ASX announcement and Lodge Prospectus with ASIC and ASX	Tuesday, 20 August 2024
Ex-Date	Thursday, 22 August 2024
Record date for Entitlement Offer (7:00pm (Sydney time)) (Record Date)	Friday, 23 August 2024
Prospectus and personalised Application Forms dispatched to Eligible Shareholders and ineligible Shareholder letters dispatched and announcement of dispatch	Tuesday, 27 August 2024
Revised Last day to extend the Closing Date for the Entitlement Offer (before noon)	Monday, 23 September 2024
Revised Closing Date for the Entitlement Offer (5:00pm (Sydney time))²	Thursday, 26 September 2024
Revised Announcement of results of Entitlement Offer (before noon)	Tuesday, 1 October 2024
Revised Issue of New Shares and Attaching Options under the Entitlement Offer	Thursday, 3 October 2024
Revised Quotation of New Shares and Attaching Options issued under the Entitlement Offer	Friday, 4 October 2024

¹ The above dates are indicative only and may change without prior notice. Any change in the timetable does not affect rights or obligations you have as a result of accepting the Entitlement Offer.

² Subscribers under the Entitlement Offer should ensure that they make payment pursuant to their Application Form by this date.

If you have any query or question about the Entitlement Offer, including how to apply for Shortfall, please contact Prodigy Gold's share registrar as follows:

Automic Registry Services

Email: hello@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (AEST time) Monday to Friday.

This announcement has been authorised for release by Prodigy Gold's Board of Directors.

For further information, contact:

Mark Edwards
Managing Director
+61 8 9423 9777

About Prodigy Gold NL

Prodigy Gold has a unique greenfields and brownfields exploration portfolio in the proven multi-million-ounce Tanami Gold Province hosting significant deposits such as Newmont Australia's Tanami operation and Oberon deposit. Prodigy Gold is currently focused on the Tanami North projects with further work required to understand the potential at the Buccaneer project. The key strategic plan for Prodigy Gold over the coming 2 years includes:

- Advancing priority targets and further development of the mineral resources at the Tanami North project;
- A mining options study on the Twin Bonanza project to determine the next steps to advance the Twin Bonanza project;
- Systematic evaluation of all of Prodigy Gold targets to determine next steps with either further exploration, divestment or tenement relinquishment; and
- Support Joint Venture partners to expedite discovery on their projects.

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