Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Talga Group Ltd**
ABN	**32 138 405 419**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Thompson
Date of last notice	8 Feb 2024

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(1) Via Lateral Minerals Pty Ltd ATF Sungold Superannuation Account, a Company in which Mr Thompson has a relevant interest, and (2) Via Lateral Minerals Pty Ltd ATF the Thompson Family Trust, a Company in which Mr Thompson has a relevant interest
Date of change	(1) 30 August 2024 (2) 30 August 2024
No. of securities held prior to change	<u>Indirect</u> (1) 1,584,901 Ordinary Shares (2) 12,827,273 Ordinary Shares 4,000,000 options exercisable at $1.12 and subject to vesting conditions to be satisfied by the milestone date of 31 Dec 2024, and expiring 30 Jun 2025.

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Class	(1) Ordinary shares (2) Ordinary shares and unlisted options
Number acquired /issued	(1) Nil (2) Nil
Number disposed / lapsed	(1) 24,138 Ordinary Shares and (2) 1,500,000 Ordinary Shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(1) None & (2) None. The shares were held as security pursuant to a Deed of Security entered into in connection with the Margin Loan Agreement with Equities First Holdings LLC and have been relinquished as part of the termination of that facility.
No. of securities held after change	Indirect (1) 1,560,763 Ordinary Shares (2) 11,327,273 Ordinary Shares 4,000,000 options exercisable at $1.12 and subject to vesting conditions to be satisfied by the milestone date of 31 Dec 2024, and expiring 30 Jun 2025.

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(1) & (2) Relinquishment of Ordinary Shares to custodian of Equities First Holdings LLC to satisfy termination of Margin Loan Agreement and Deed of Security.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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