

2 September 2024

ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000
By: E-lodgement

PM Capital Global Opportunities Fund Limited (ASX: PGF)

Results of Share Purchase Plan

PM Capital Global Opportunities Fund Limited (**PGF**) confirms the completion of its Share Purchase Plan (**SPP**) announced on Tuesday, 30 July 2024, raising approximately \$16 million.

PGF received valid applications from approximately 912 eligible shareholders under the SPP. All valid applications by eligible shareholders were accepted in full for the amount validly applied for. PGF expects to issue approximately 7,307,818 new fully paid ordinary shares in PGF (**New Shares**) on Tuesday, 3 September 2024 at the SPP offer price of \$2.19 per New Share. New Shares issued under the SPP will rank equally in all respects with PGF's existing fully paid ordinary shares.

The New Shares are expected to commence trading on Wednesday, 4 September 2024, with holding statements (together with any applicable refunded money) to be despatched on Thursday, 5 September 2024. Any refunds will be paid by (in PGF's discretion) either electronic transfer or cheque and mailed to the relevant shareholder's address, as soon as practicable without interest.

Further information

For queries regarding the SPP, please contact PGF's share registry between 8.30am and 5.30pm (Sydney time) on Monday to Friday (excluding public holidays) on 1300 737 760 (in Australia), or (+612) 9290 9600 (outside Australia).

Yours faithfully

PM Capital Global Opportunities Fund Limited

Authorised by:



Candice Driver
Company Secretary

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Company overview

The PM Capital Global Opportunities Fund Limited (ASX: PGF, ACN 166 064 875) provides investors with an opportunity to invest in global equities via an Australian Securities Exchange (ASX) listed investment company. The company began trading on the ASX on 12 December 2013. Managed by PM Capital Limited (**Investment Manager**), the aim is to create long-term wealth through a concentrated portfolio of 25 to 45 global companies that the Investment Manager believes are trading at prices different to their intrinsic values.

Investor queries

For queries, please contact PGF's share registry between 8.30am and 5.30pm (Sydney time) on Monday to Friday (excluding public holidays) on 1300 737 760 (in Australia), or (+612) 9290 9600 (outside Australia). Any queries regarding PGF's investment strategy should be directed to the Investment Manager, PM Capital Limited on +612 8243 0888 or pmcapital@pmcapital.com.au. Neither PGF, Boardroom Pty Ltd (PGF's share registry), PM Capital Limited (PGF's Investment manager) nor any of their personnel, is or is to be taken to be, giving any securities recommendation or investment advice.

Important notice

Financial information

A number of figures, amounts, percentages, estimates, calculations of value and other fractions used in this announcement are subject to rounding. All references to \$ are to Australian dollars.

Future performance and forward-looking statements

This announcement contains certain forward-looking statements. The words 'anticipate', 'believe', 'aim', 'estimate', 'expect', 'intend', 'may', 'plan', 'project', 'will', 'should', 'seek' or other similar words are intended to identify forward-looking statements. Indications of, and guidance on, future earnings, dividends, financial position and performance are also forward-looking statements.

These forward-looking statements are based on assumptions and contingencies that are subject to change without notice and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of PGF and the Investment Manager and their respective related bodies corporate and affiliates and each of their respective directors, securityholders, officers, employees, partners, agents, advisers and management.

Investors are strongly cautioned not to place undue reliance on forward looking statements, particularly in light of the current economic climate and the significant volatility, uncertainty and disruption caused by the geopolitical tensions such as the Russian-Ukrainian and Gaza conflicts. Forward-looking statements are provided as a general guide only and should not be relied on as an indication or guarantee of future performance. Actual results, performance or achievements may differ materially from those expressed or implied in those statements and any projections and assumptions on which these statements are based.

To the maximum extent permitted by law, no guarantee, representation or warranty, express or implied, is made as to the fairness, accuracy, reliability, likelihood of achievement or reasonableness of any forecasts, prospects, returns, statements or tax treatment in relation to future matters contained in this announcement. The forward-looking statements are based on information available to PGF as at the date of this announcement. Except as required by applicable laws or regulations, none of PGF, its representatives or advisers undertakes to provide any additional information or revise the statements in this announcement, whether as a result of a change in expectations or assumptions, new information, future events, results or circumstances.

No investment or financial product advice

This announcement has been prepared by the PGF Board to provide you with general information only. In preparing this announcement, the PGF Board and the Investment Manager have not taken into account the investment objectives, financial position or needs of any particular individual. Before making an investment decision, investors should consider the appropriateness of the information (including but not limited to the assumptions, uncertainties and contingencies which may affect future operations of PGF and the values and the impact that different future outcomes may have on PGF) having regard to their own investment objectives, financial situation and needs and should seek legal, accounting and taxation advice appropriate to their jurisdiction. The PGF Board and Investment Manager are not licensed to provide investment or financial product advice in respect of the shares in PGF. Cooling off rights do not apply to the acquisition of New Shares pursuant to the SPP.

New Zealand

The New Shares to be issued under the SPP are not being offered or sold to the public within New Zealand other than to existing eligible shareholders of PGF with registered addresses in New Zealand to whom the offer of the New Shares is being made in reliance on the Financial Markets Conduct (Incidental Offers) Exemption Notice 2021 (New Zealand).

This announcement has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013 (New Zealand). This announcement is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required

to contain.

Not for release or distribution in the United States

This announcement may not be released or distributed in the United States. In particular, this announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. The New Shares have not been, nor will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, in the United States unless the securities have been registered under the U.S. Securities Act (which PGF has no obligation to do or procure) or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable state securities laws.

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